



ANNUAL MEDIA CONFERENCE 2024

Announcement of Malaysia's Investment Performance in the Manufacturing, Services and Primary Sectors for **2023**

ADVANCING RESPONSIBLE INVESTMENTS



Keynote Address

YB Senator Tengku Datuk Seri Utama Zafrul Tengku Abdul Aziz

Minister of Investment, Trade and Industry (MITI)



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CONFERENCE 2024



ADVANCING RESPONSIBLE INVESTMENTS

OVERALL INVESTMENT PERFORMANCE 2023



Total Approved Investments

**RM329.5
billion**

2022: RM267.7 billion (↑ 23%)



OVERALL INVESTMENT PERFORMANCE 2023

overview



(57.2%)

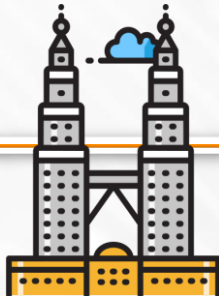


Foreign
Investments (FI)

**RM188.4
billion**

2022: RM163.3 bil. (↑ 15.3%)

(42.8%)



Domestic
Investments (DI)

**RM141.1
billion**

2022: RM104.4 bil. (↑ 35.1%)



5,101

Projects

2022: 4,517 (↑ 12.9%)



127,332

New Jobs

FIVE MAJOR SOURCES OF FI

RM (BIL.)



Singapore

43.7



The Netherlands

35.5



The USA

21.5



Cayman Islands

17.5



The People's
Republic of China

14.5

Singapore
dominated foreign
investments
contributing
RM43.7 billion.

country



PROPORTION OF APPROVED INVESTMENTS BY STATES

RM (BIL.)



Pulau Pinang

71.9



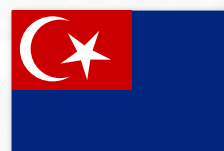
W.P. Kuala Lumpur

58.3



Selangor

55.3



Johor

43.1



Kedah

28.7

This remarkable achievement is the result of a combination of **effective economic policies, a favourable investment environment, and active regional promotion.**

state

SERVICES INVESTMENT INSIGHTS

The **Services Sector** is the **frontrunner**, taking up the **largest share** of the approved investments, with a total of **RM168.4 billion**.

Total Approved Investments
RM168.4 billion

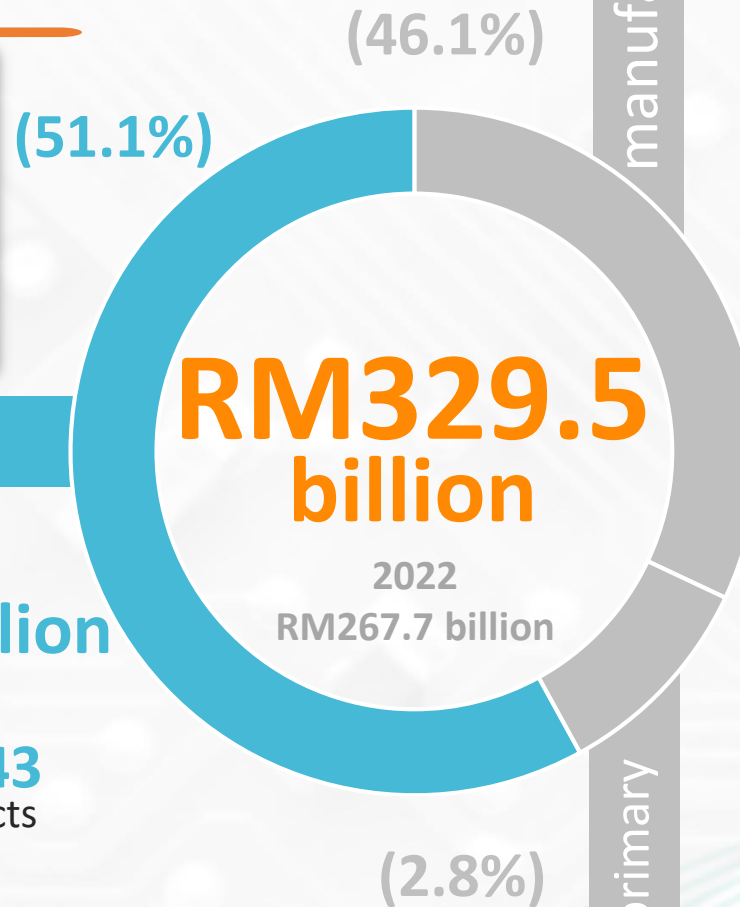
FI
RM57.9 billion

4,143
Projects

DI
RM110.5 billion

52,732
New Jobs

2022: RM157.1 billion



Total Approved Investments
RM152 billion



FI
RM128.5 billion



883
Projects



DI
RM23.5 billion



73,939
New Jobs

2022: RM84.3 billion



Total Approved Investments
RM9.1 billion



FI
RM2 billion



75
Projects



DI
RM7.1 billion



661
New Jobs

2022: RM26.3 billion

SERVICES SECTOR DOMINATES THE INVESTMENT LANDSCAPE

The **Services Sector** attracted **RM168.4 billion** in approved investments.



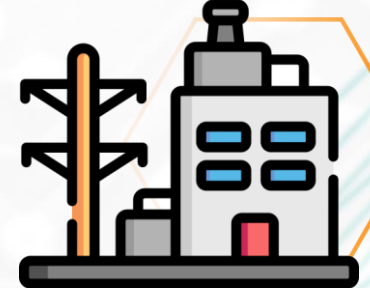
Information and
Communications

**RM63.7
billion**



Real
Estate

**RM61
billion**



Utilities

**RM11.1
billion**



Distributive
Trade

**RM11.1
billion**



Support
Services

**RM10.5
billion**

services



SERVICES SECTOR NOTABLE PROJECTS

GDS IDC Services (Malaysia) Sdn. Bhd.



- RM14.33 billion investment.
- GDS, a leading developer and operator of high-performance data centres in APAC.
- History spanning over 22 years and comprising more than 100 data centres.

Worldwide Holdings Bhd. (WHB)



- RM1.27 billion investment.
- In a landmark effort to address Malaysia's waste crisis, WHB is leading the groundbreaking for the Waste-to-Energy (WTE) project.
- Establish two WTE plants, making it the largest WTE project in Malaysia.

Envico Enterprise Sdn. Bhd.



- RM860 million investment.
- Envico Enterprises Sdn. Bhd. (EE), a division of The Valiram Group.
- Southeast Asia's foremost luxury goods and retail specialist.
- 96% of job creation for 377 Malaysian manpower.

NIMP 2030 Missions

✓ Advance economic complexity

✓ Tech up for a digitally vibrant nation

✓ Push for net zero



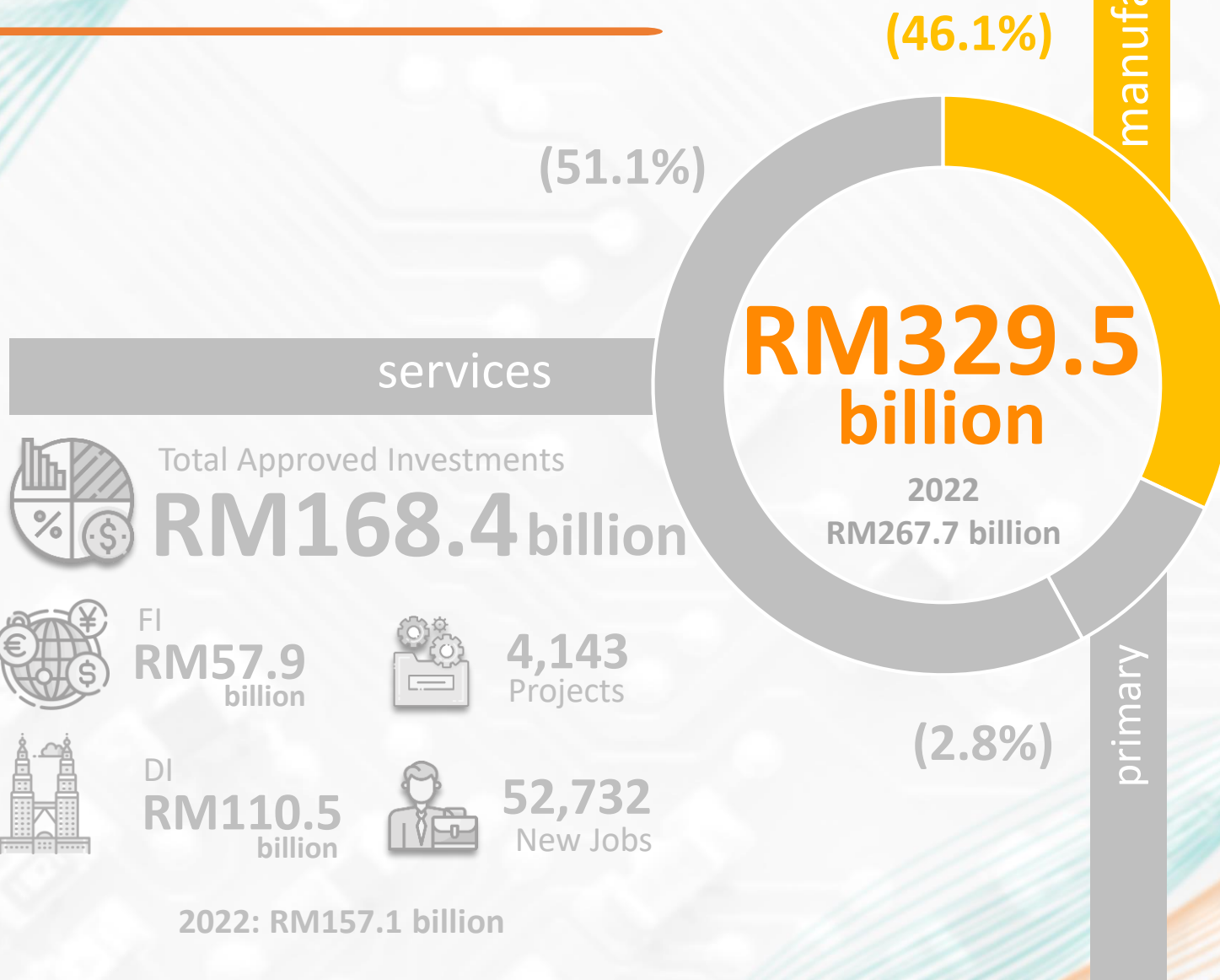
MANUFACTURING INVESTMENT INSIGHTS

sector



ADVANCING
RESPONSIBLE
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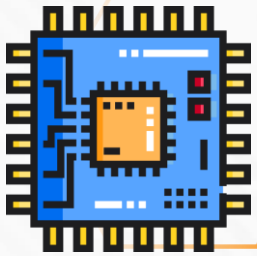


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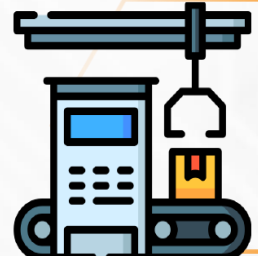
INVESTMENT IN MANUFACTURING SECTOR DRIVING PROGRESS

The **Manufacturing Sector** attracted **RM152 billion** in approved investments.



Electrical and
Electronics (E&E)

**RM85.4
billion**



Machinery
and Equipment

**RM22.6
billion**



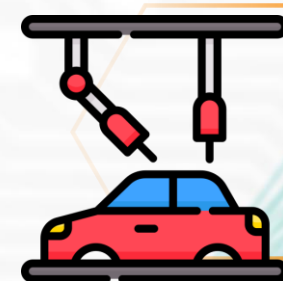
Chemicals and
Chemical Products

**RM8.9
billion**



Non-Metallic
Mineral Products

**RM8.8
billion**



Transport
Equipment

**RM7.1
billion**

manufacturing

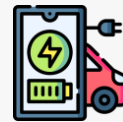
MANUFACTURING SECTOR NOTABLE PROJECTS

INV New Material Technology (M) Sdn. Bhd.



- RM3.2 billion investment.
- INV New Material Technology (Malaysia) Sdn. Bhd. represents the first lithium battery separator factory in the ASEAN region, located at Penang Technology Park in Malaysia.
- Job Creation for 1,630 Malaysian manpower.

EVE Energy Malaysia Sdn. Bhd.



- RM1.924 billion investment.
- EVE Energy Malaysia Sdn. Bhd. has set to build a cylindrical battery production to support the electric two-wheelers and power tools manufacturing enterprises in the country and across Asia.
- Job creation for 643 Malaysian manpower.

OCIKUMHO Sdn. Bhd.



- RM1.1 billion investment.
- OCIKUMHO is a pioneer in Malaysia with a production capacity of up to 100 kilotonnes-per-annum (ktpa) for Epichlorohydrin (ECH).
- OCIKUMHO utilises bio-based raw materials and sources electricity from a hydro power plant in Sarawak.

NIMP 2030 Missions

✓ Advance economic complexity

✓ Tech up for a digitally vibrant nation

✓ Push for net zero



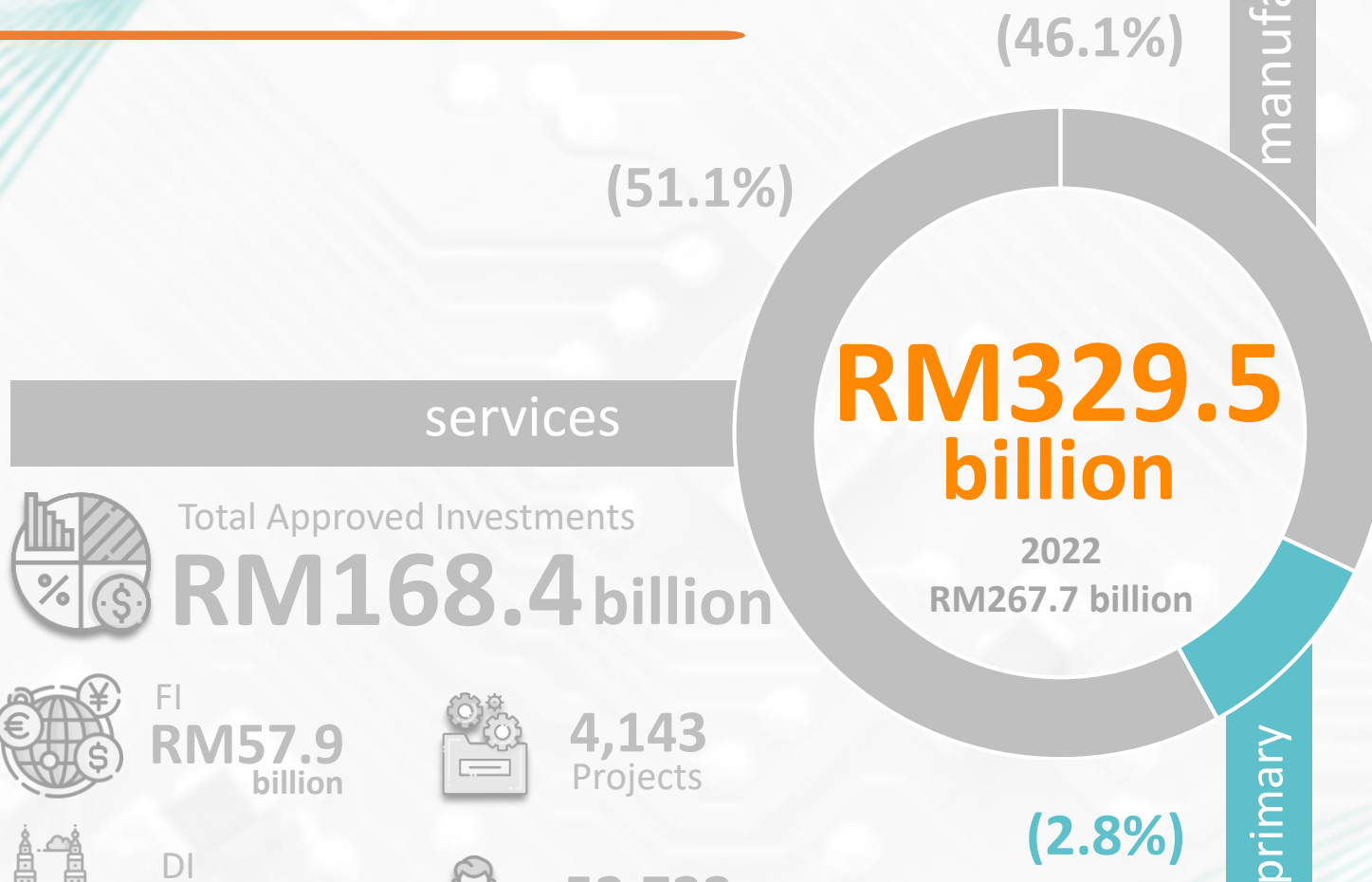
PRIMARY INVESTMENT INSIGHTS

Sector



ADVANCING
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CONFERENCE
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RM152 billion



FI
RM128.5 billion



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Total Approved Investments
RM9.1 billion



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2022: RM26.3 billion

MIDA

13

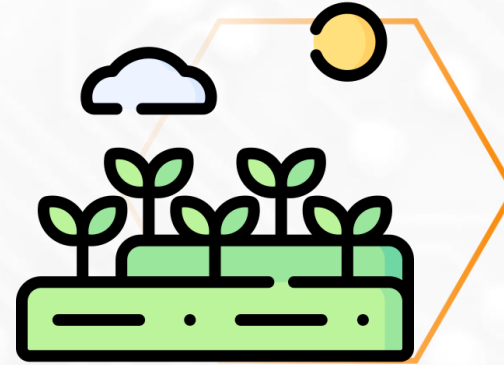
INVESTMENT IN PRIMARY SECTOR

primary



Mining

**RM8.8
billion**



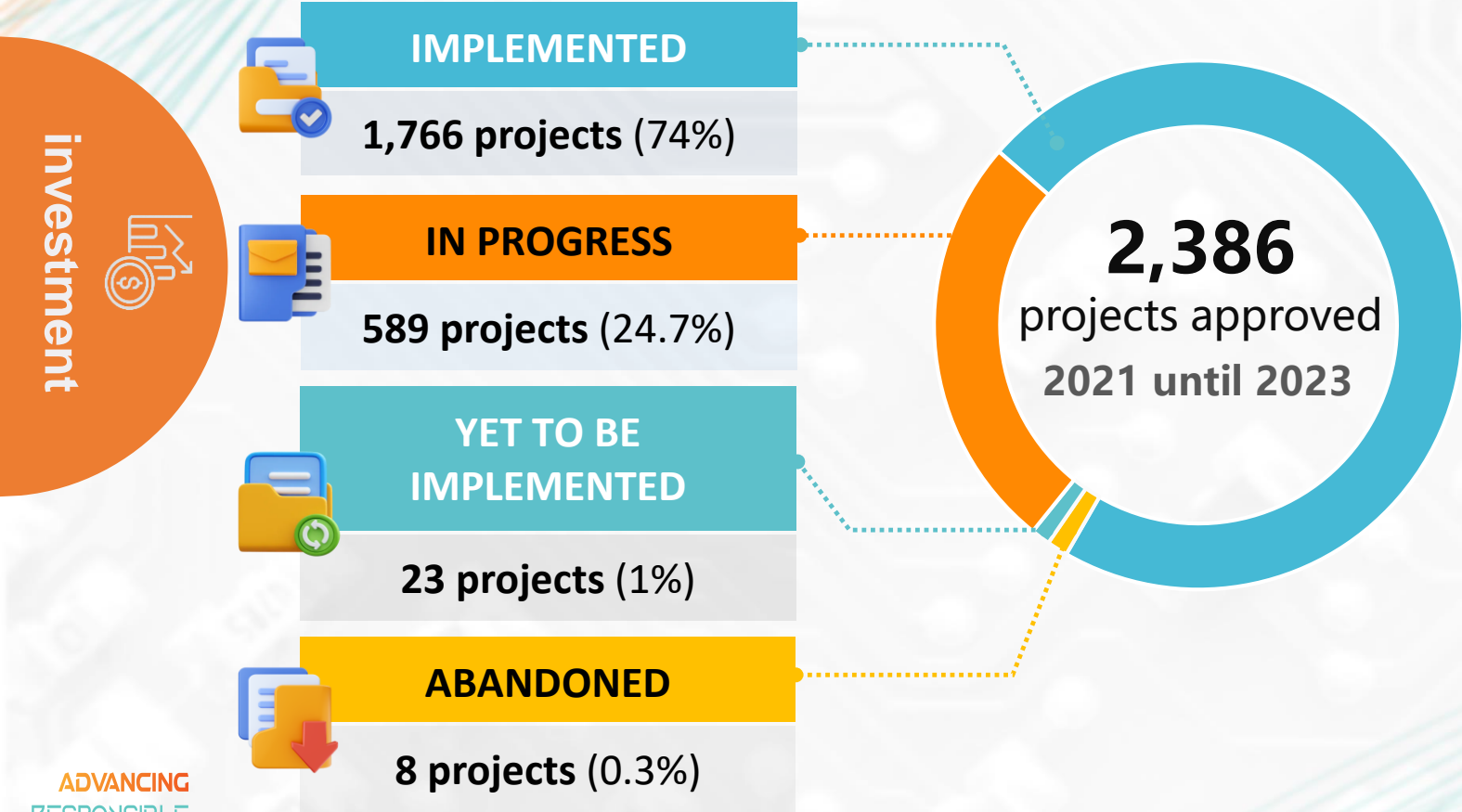
Plantation and
Commodities

**RM312.6
million**

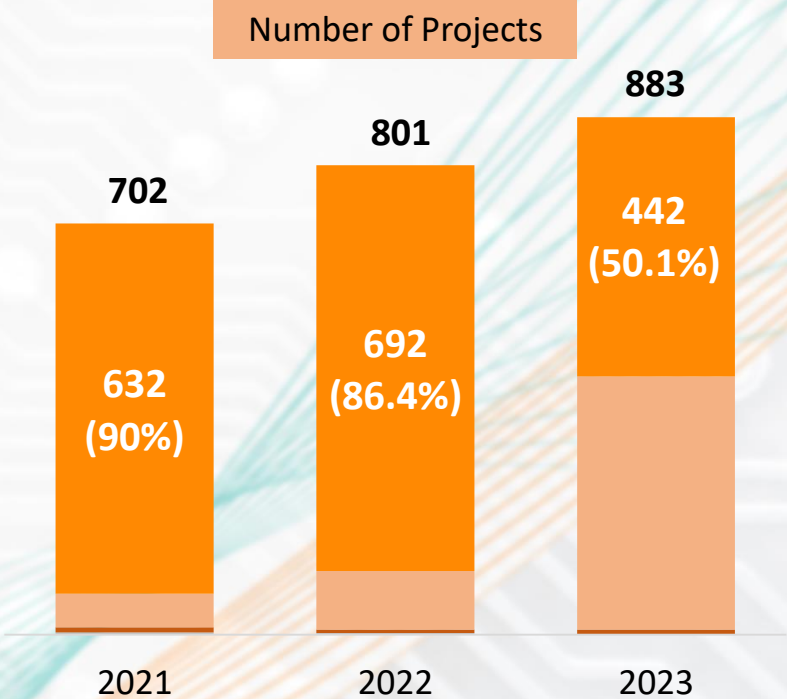
The **Primary Sector** attracted **RM9.1 billion** in approved investments.

IMPLEMENTED PROJECTS

74% or 1,766 projects of 2,386 projects approved from 2021 until 2023 were implemented in the manufacturing sector.



Implementation Rate By Year



LEADS/PIPELINE PROJECTS IN 2024

Investments in Leads



100++
projects

RM88.82
billion

Potential projects under negotiation

Investments in Pipeline



1,710
projects

RM87.8
billion

Applications received by MIDA and currently under evaluation

WAY FORWARD

GOVERNMENT INITIATIVES AND POLICIES

Way forward



**EKONOMI
MADANI**
Memperkasa Rakyat

**New Industrial
Master Plan (NIMP)
2030**

**National Energy
Transition
Roadmap (NETR)**

**MIDA - Central
Investment
Promotion Agency**

DELIVER TOGETHER, NOW!

DELIVER TOGETHER NOW

- Strengthen collaboration and team cooperation to implement a strong execution-driven model.
- Radical shift in mindset via **DISCIPLINED EXECUTION** and **MOONSHOT THINKING**.
- Empower internal leadership at every level, instill discipline and diligence in work and improve efficiency.

DELIVER

- Instill **TEAMWORK CULTURE**.
- Improve internal and intra-agency collaboration.
- Key policies embraced by all.



- **SEIZE OPPORTUNITIES**
 - Take advantage of the geopolitical dispute
 - ESG compliance



Way forward



SUMMARY OF MALAYSIA'S INVESTMENT PERFORMANCE IN 2023

summary



Approved
Investments
**RM329.5
billion**

Projects
5,101

New Jobs
127,332

Services
Sector
**RM168.4
billion**
(51.1%)

Manufacturing
Sector
**RM152
billion**
(46.1%)

Primary
Sector
**RM9.1
billion**
(2.8%)

Foreign
Investments (FI)
**RM188.4
billion**
(57.2%)

Domestic
Investments (DI)
**RM141.1
billion**
(42.8%)

By Country
Singapore
**RM43.7
billion**

The Netherlands
**RM35.5
billion**

The USA
**RM21.5
billion**

Cayman Islands
**RM17.5
billion**

The People's
Republic of China
**RM14.5
billion**

By State
Pulau Pinang
**RM71.9
billion**

W.P. Kuala Lumpur
**RM58.3
billion**

Selangor
**RM55.3
billion**

Johor
**RM43.1
billion**

Kedah
**RM28.7
billion**



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Thank you

ADVANCING
RESPONSIBLE
INVESTMENTS