

MALAYSIA 2015

Investment Performance
First Quarter 2015 (Jan - March)

RMK11 vs RM10

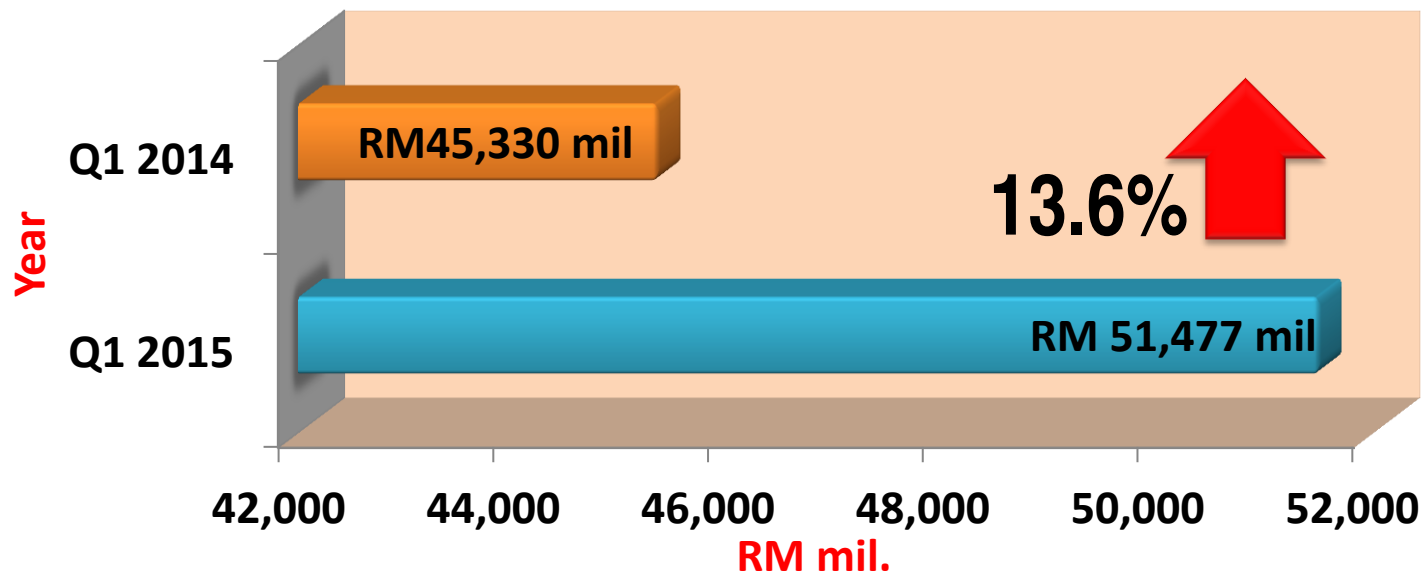
MALAYSIA INVESTMENT PERFORMANCE Q1 2015

	RMK10	RMK11
Investment: Average Annual Target	RM148 billion p.a (achieved RM162 billion p.a)	291 billion p.a
Total Investments (RM billion)	810	1,455
Growth rate	12.6%	9.4%

Gross Fixed Capital Formation (GFCF) - Private Investment

MALAYSIA INVESTMENT PERFORMANCE Q1 2015

GFCF Q1 2015 **surpasses** Q1 2014 figures



Year	2012	2013	2014	Q1 2014	Q1 2015
Current Price (RM mil.)	142,307	162,815	183,902	45,330	51,477
Constant Price (RM mil.)	134,543	151,749	168,510	41,470	46,316

Total Investment Approved in Q1 2015

MALAYSIA INVESTMENT PERFORMANCE Q1 2015

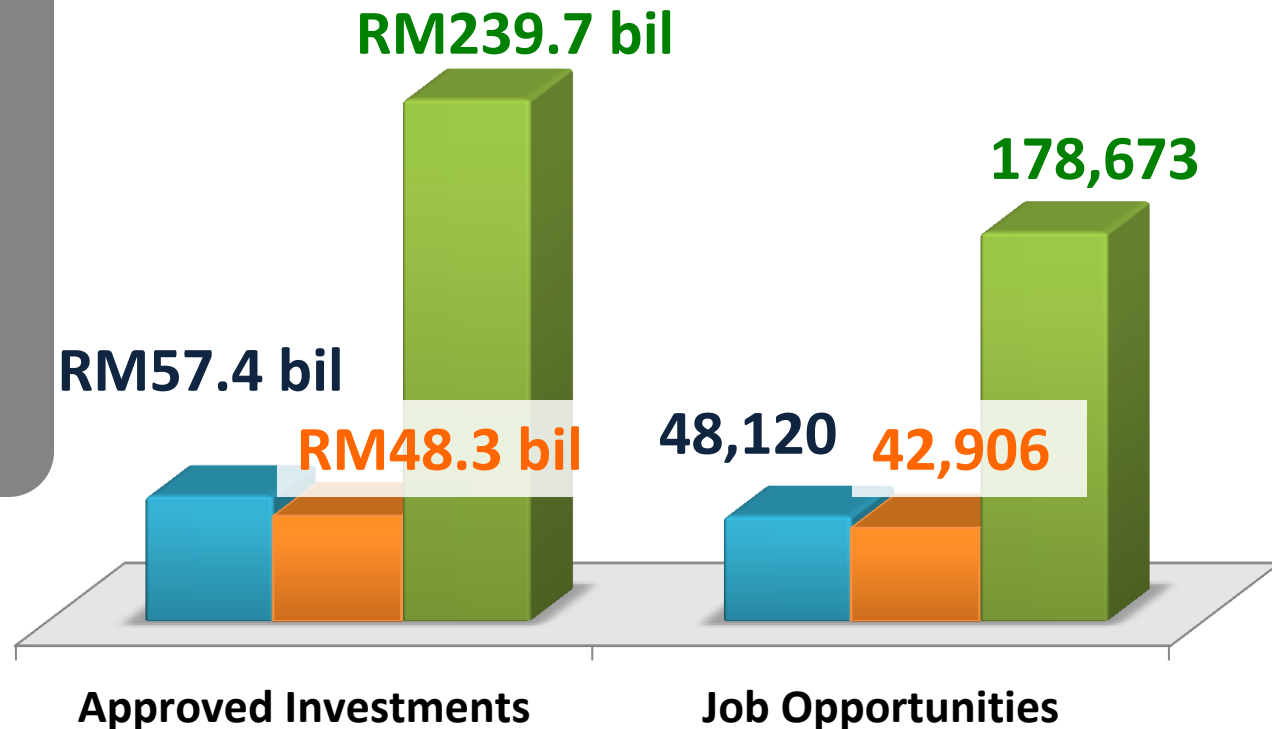
RM57.4 bil
investments

797
projects

48,120
jobs

18.8%
increase in
Investments

12%
increase in
Job Opportunities



Q1 2015

Q1 2014

2014

Investments Approved by Sector **Q1 2015**

MALAYSIA INVESTMENT PERFORMANCE Q1 2015

Manufacturing

RM33.6 bil
(58.5%)

Manufacturing
leads the economic sectors
with investments of

RM33.6 billion



Primary

RM1.5 bil
(2.6%)

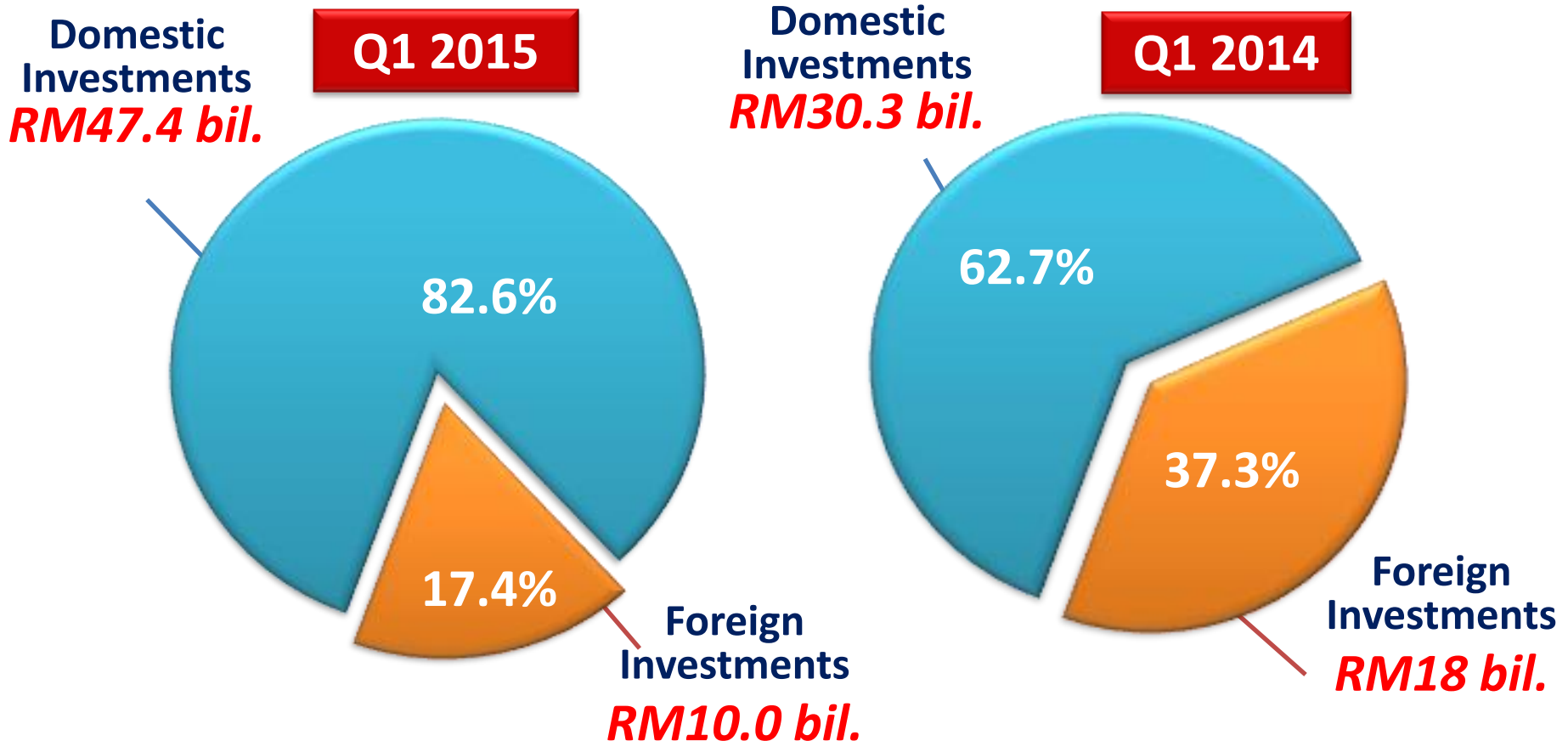
Services

RM22.3 bil
(38.9%)

FDI vs DDI Approved year-on-year

MALAYSIA INVESTMENT PERFORMANCE Q1 2015

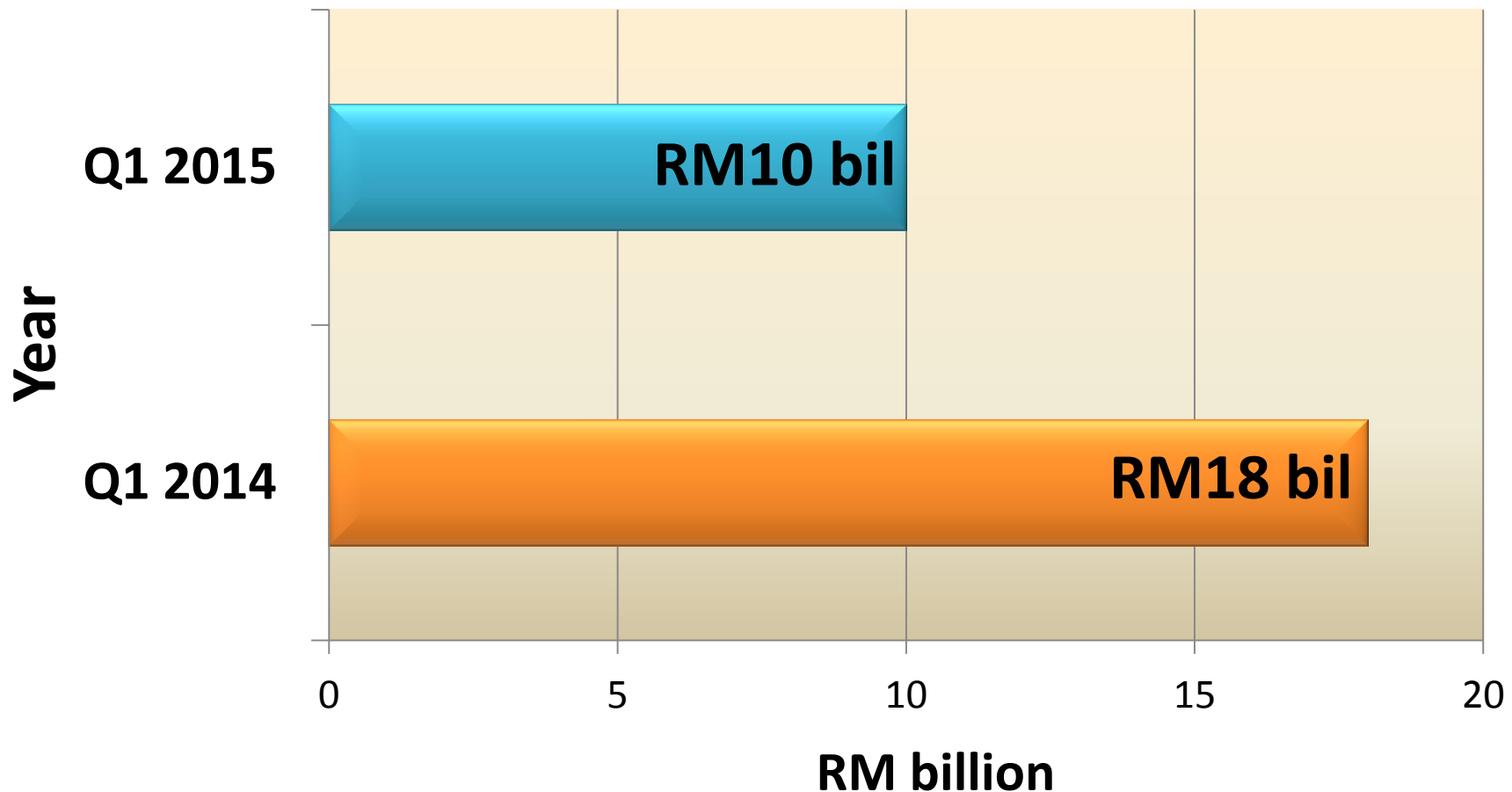
Domestic Investments continue to spearhead private investments



FDI Approved year-on-year

MALAYSIA INVESTMENT PERFORMANCE Q1 2015

Sustainable, albeit lower approved FDI in **Q1 2015**
vis-a-vis **Q1 2014**



FDI *spin-offs*

MALAYSIA INVESTMENT PERFORMANCE Q1 2015

- 🌐 Creating/Nurturing local companies/listing on Bursa Malaysia
- 🌐 Develop local suppliers/vendors to be part of Global Supply Chain
- 🌐 Building local capabilities & capacities
- 🌐 Creating local entrepreneurs
- 🌐 Malaysians helming global MNC operations



Scomi

FAVELLE
FAVCO

ViTrox⁺



MUHIBBAH
ENGINEERING (M) BHD



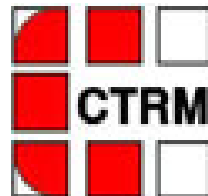
Local Suppliers are part of the MNC Global Supply Chain

MALAYSIA INVESTMENT PERFORMANCE Q1 2015

Local Company

MNC

Inari
Amertron
Berhad



AVAGO
TECHNOLOGIES



Quality MNC investments not only spur technology but also create opportunities and enhance local capabilities

MALAYSIA INVESTMENT PERFORMANCE Q1 2015

The spin-offs...in advanced semiconductor



Inari
Amertron
Berhad

Precision Components



KOBAY
TECHNOLOGY BHD

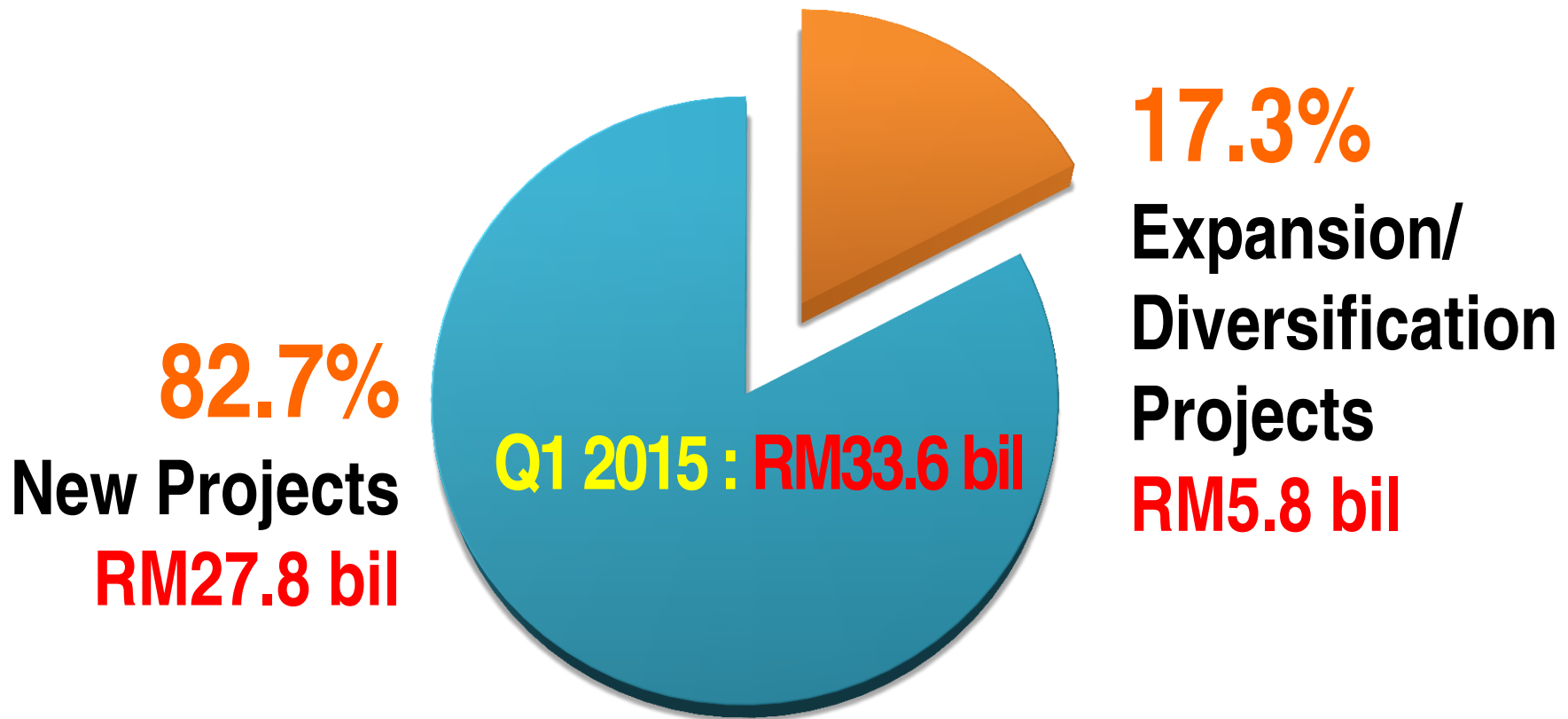


Malaysian Pacific Industries
A Member of the Hong Leong Group



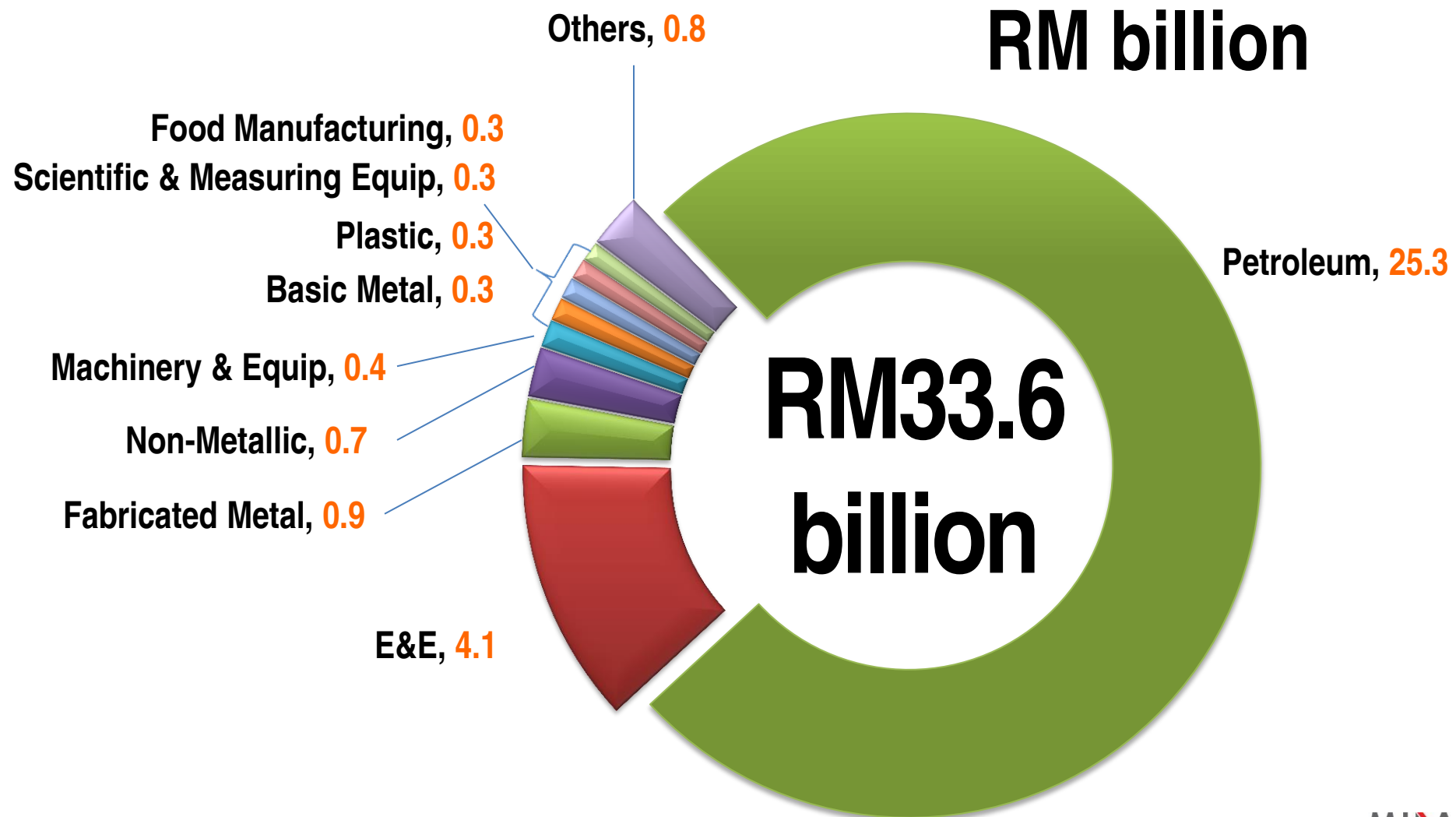
Malaysia remains an **ideal location for new investments** in the Manufacturing Sector

MALAYSIA INVESTMENT PERFORMANCE Q1 2015



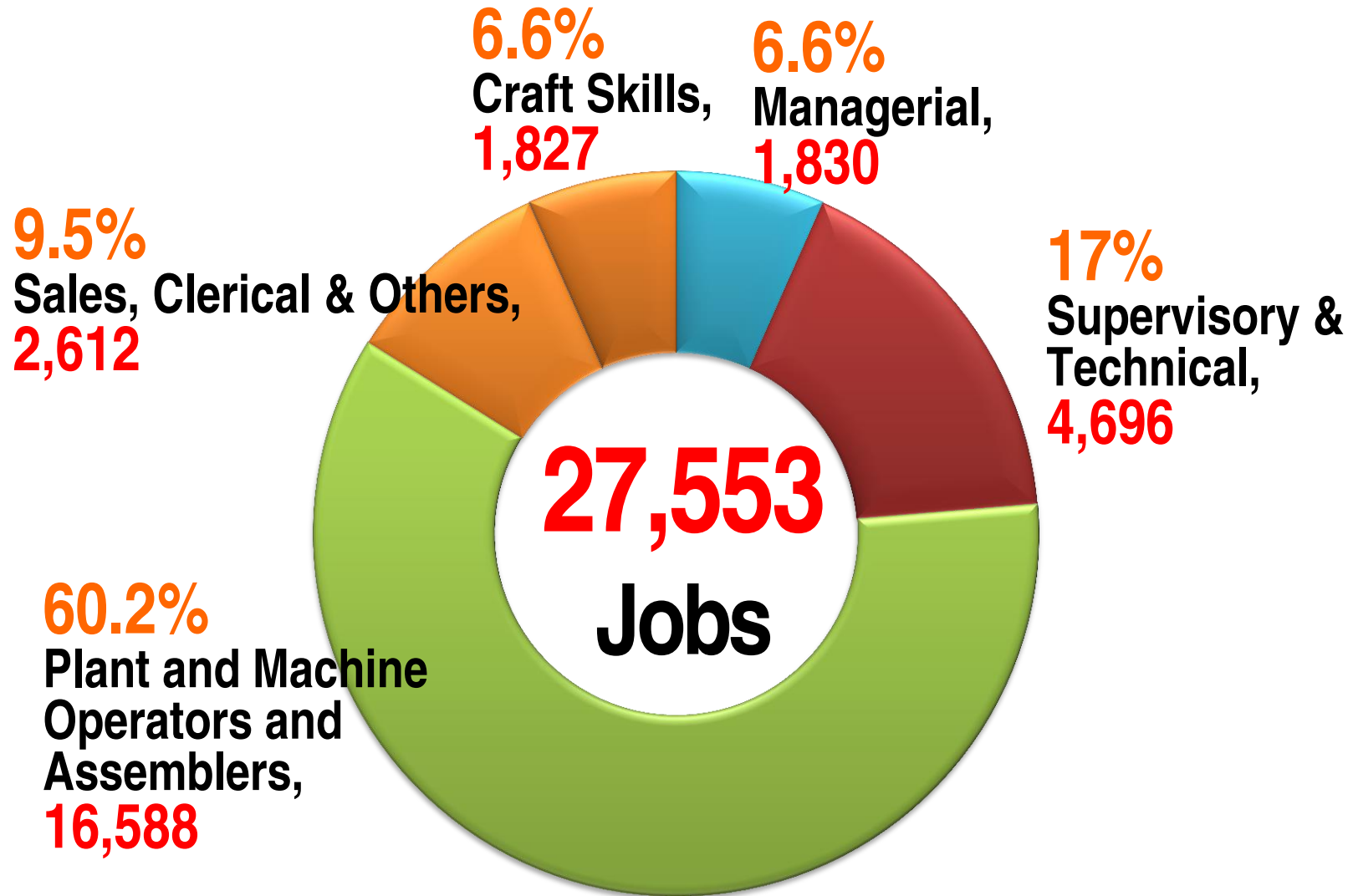
Approved Investments in Manufacturing by Industry Q1 2015

MALAYSIA INVESTMENT PERFORMANCE Q1 2015



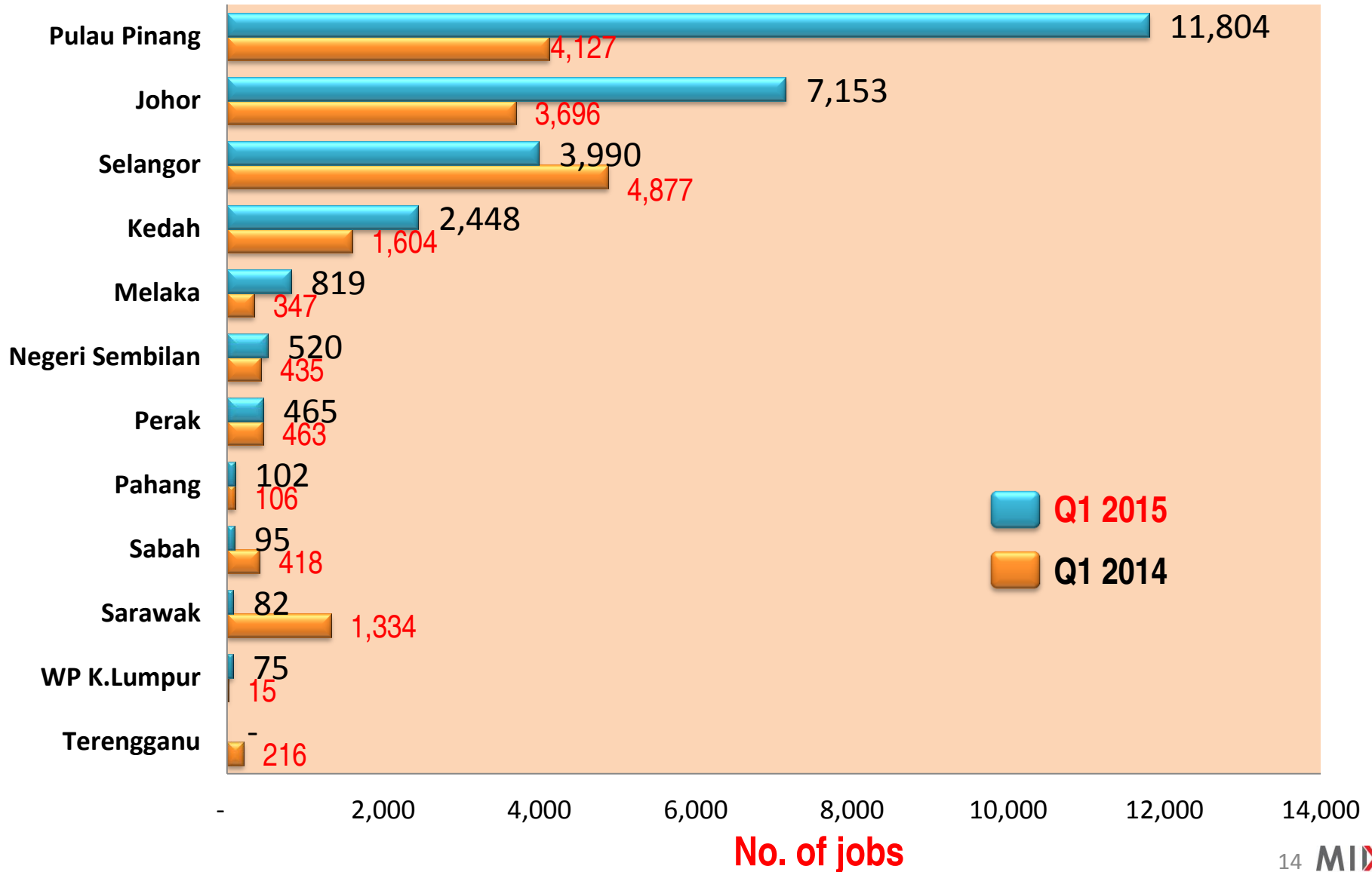
Job Opportunities in the Manufacturing Sector (Q1 2015)

MALAYSIA INVESTMENT PERFORMANCE Q1 2015



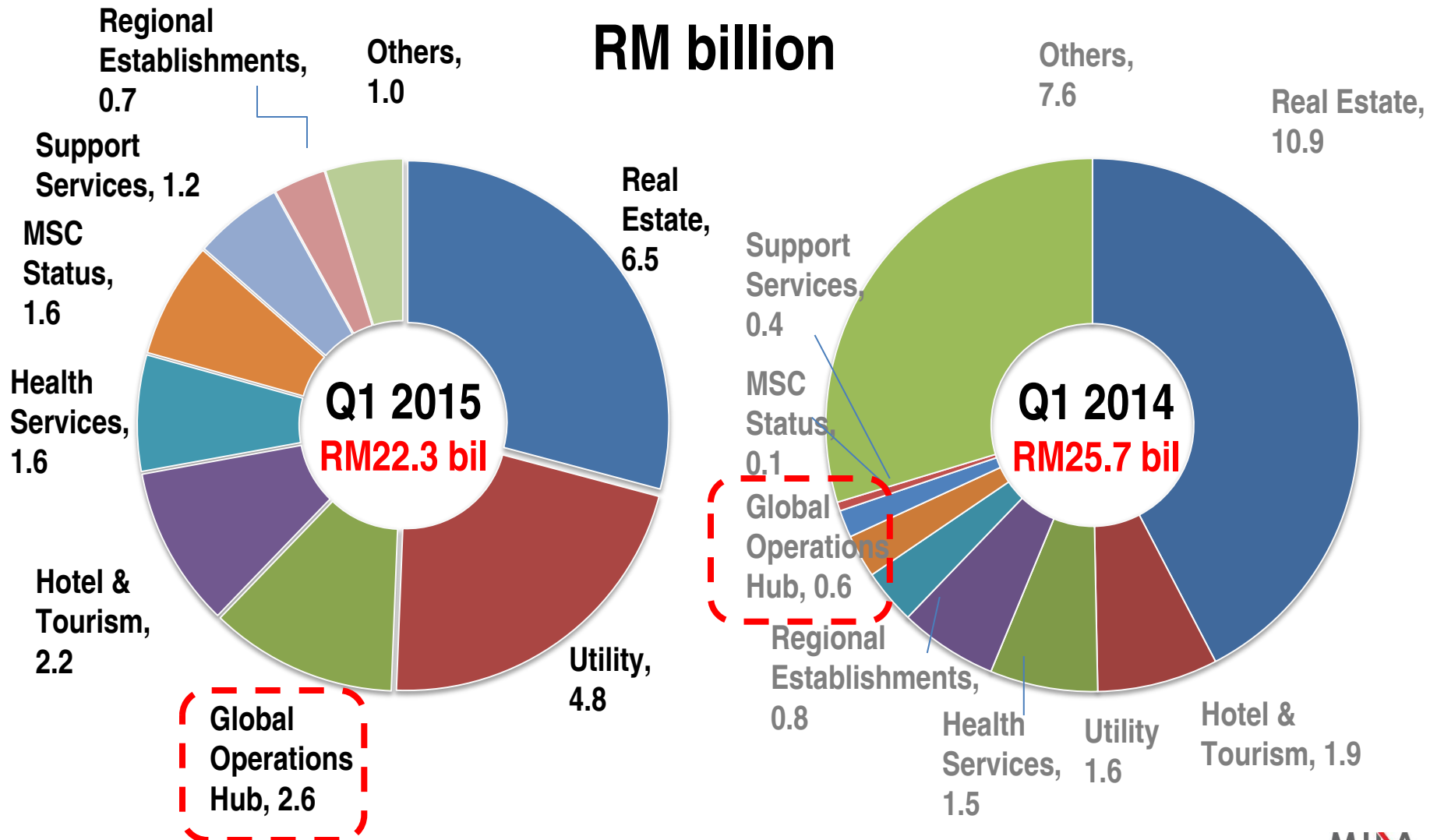
Job Opportunities in manufacturing by State

MALAYSIA INVESTMENT PERFORMANCE Q1 2015



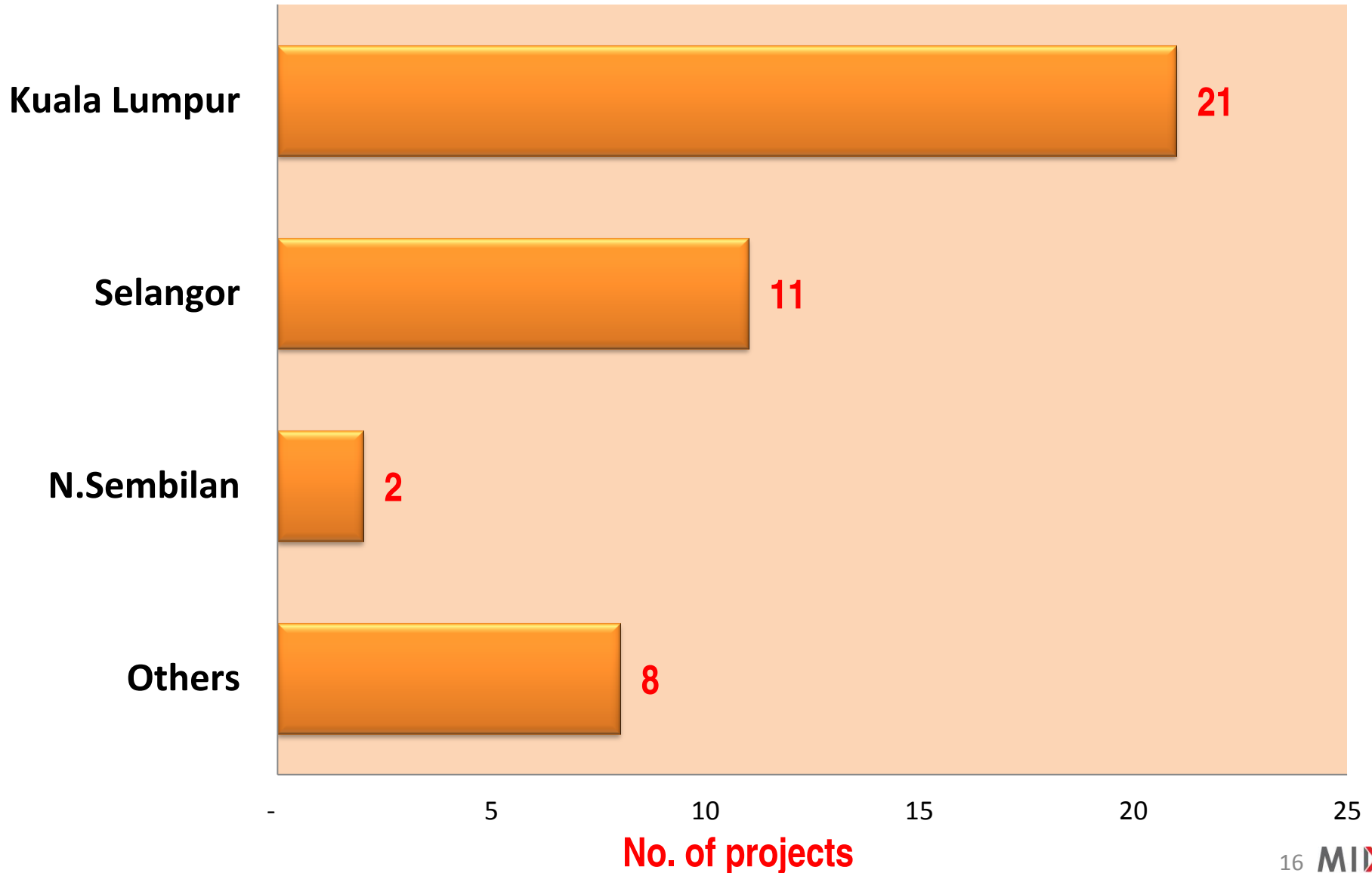
Services Sector's Global Operations Hub— Gaining Traction

MALAYSIA INVESTMENT PERFORMANCE Q1 2015



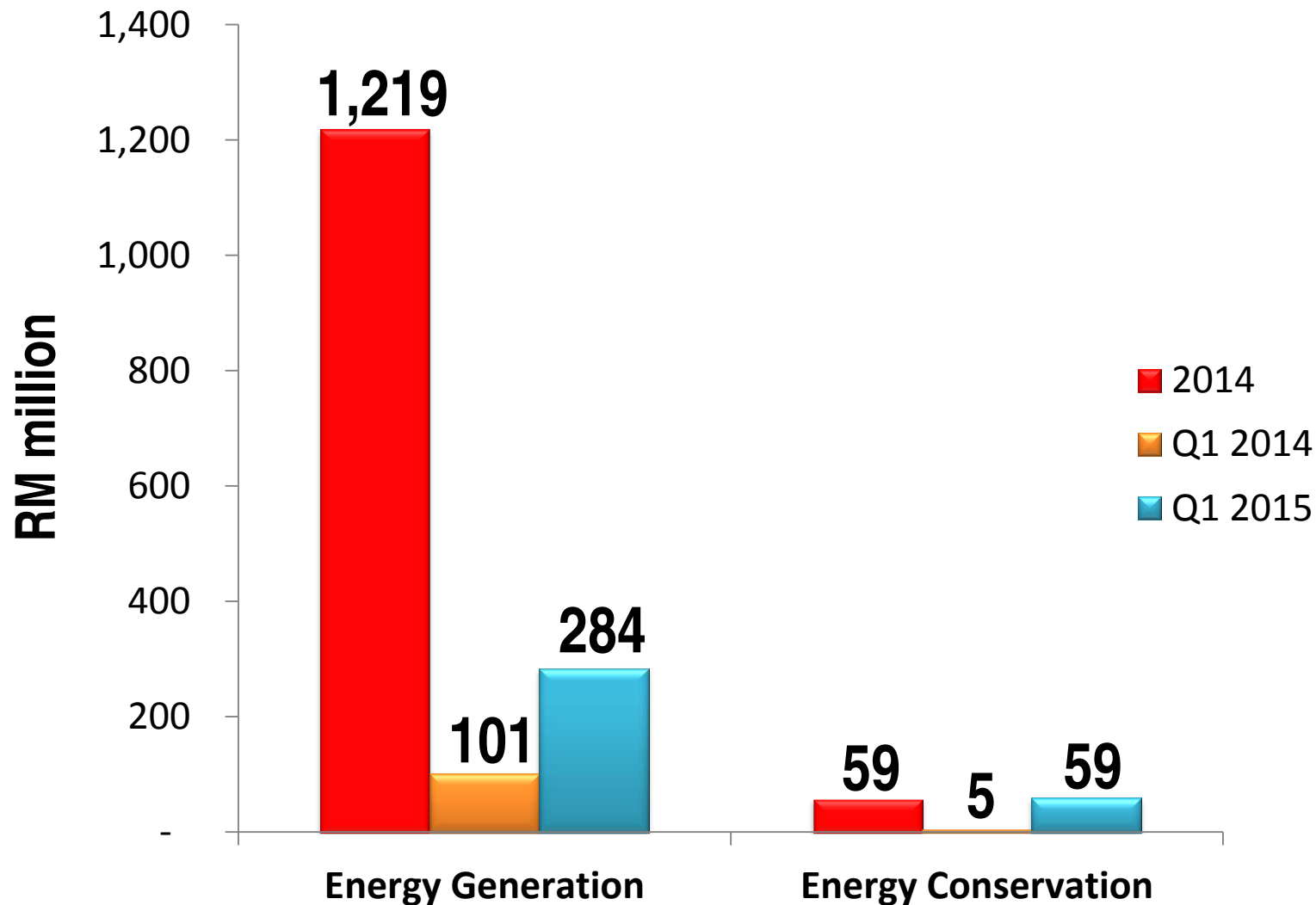
Regional Establishments and Global Operations Hub by State Q1 2015

MALAYSIA INVESTMENT PERFORMANCE Q1 2015



Approved Green Energy projects for sustainable investments

MALAYSIA INVESTMENT PERFORMANCE Q1 2015



6 thrusts of RMK11

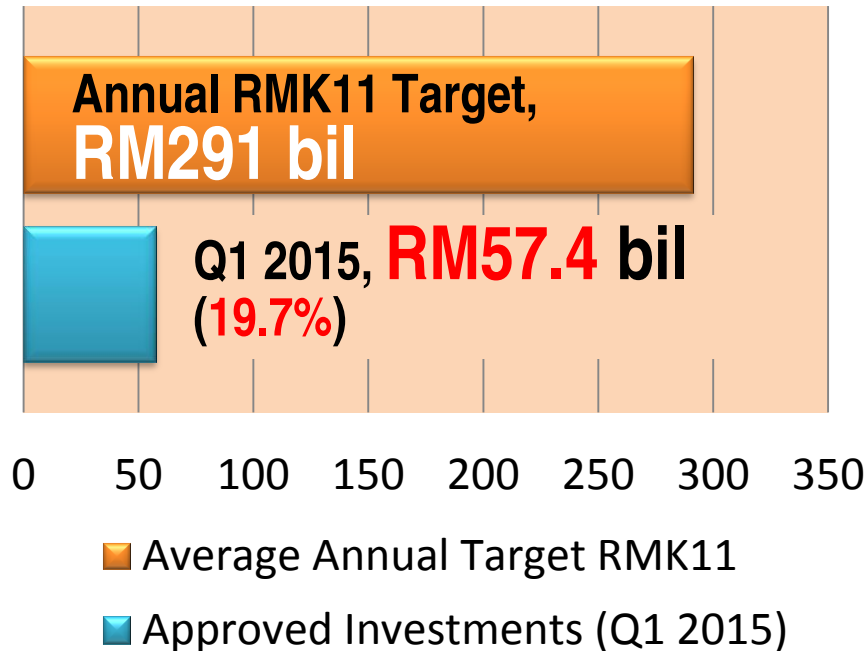


1. Re-engineering Economic Growth
2. Strengthening Growth Enablers
3. Harnessing Talent
4. Mainstreaming Environment and Resources Management
5. Enhancing Inclusivity
6. Improving Well-Being

Investment strategies are aligned to RMK11

MALAYSIA INVESTMENT PERFORMANCE Q1 2015

Q1 2015 & RMK11



Vision Valley/ Sendayan



Akashi Kikai

Collaborative Talent Initiatives

MALAYSIA INVESTMENT PERFORMANCE Q1 2015

Industry Skills Committee (ISC)

- MIDA + JPK: Co-chair the Industry Working Group (IWG)
- RMK-11 (Chapter 5)
- Industry Lead Bodies to identify relevant skills competencies

Overseas Internship Programme

- Collaborative effort MIDA + MARA + JPA
- Structured Internship with Parent Companies
- Germany, Japan, South Korea

Industrial Cooperation Working Group (ICWG) between EDB Singapore & MIDA

- MIDA & IRDA to determine immediate technical skillsets requirement for Iskandar
- MIDA to promote a structured 'Apprentice Scheme' programme
- MIDA & EDB to identify the specific skillsets/ competencies for projects in the pipeline/targeted by ASCENDAS

Industry Academia Collaboration (IAC) Launched 21 April 2015

- Tripartite Partnership between TalentCorp, (MoE) and (MIDA)
- Focus is on Electrical & Electronics (E&E) sector
- 14 Companies , 9 public universities for 7 key technology clusters

TalentCorp

- Returning Expert Programme (REP)
 - ✓ More than 3,100 approved from 2011 to 2014
- Resident Pass Talent (R-PT)
 - ✓ More than 3,000 approved from 2011 to 2014

Collaboration between MIDA, MOE & FMM

- Vocational College + FMM (target: PMR/PT3)
- 2 years programme: 1 year at Vocational College + 1 year at Company

Jobs for Malaysians

MALAYSIA INVESTMENT PERFORMANCE Q1 2015



I believe the desire to 'take charge' and 'build something' and passion for innovative engineering is what will drive the technical growth for our country in this new era of economy and world's challenges. This is the culture at NI



Cheah Chin Hong
Principal Hardware Engineer
National Instruments

My project management skill is enhanced, my knowledge in aerospace manufacturing is continuously improved, my leadership capabilities upgraded and my confidence level in interpersonal communication through dealing with customers from all over the world has grown from day to day.



Nik Nurul Azmatun Bt Nik Mohd Yusoff

Senior Engineer
SME Aerospace Sdn Bhd



Jobs for Malaysians

cont'd

MALAYSIA INVESTMENT PERFORMANCE Q1 2015



What makes working for VAT so great is because we get to work with world class tools and equipment.



Salman Bin Shaik Ma'ruf
Technician

VAT Manufacturing Malaysia Sdn. Bhd.

Developing Sustainable Futures - Sime Darby's guiding principle brilliantly describes the interesting experience and balance benefits when I am being employed at Inokom.



A subsidiary of Sime Darby Motors

Murni Binti Basir
Engineer – BMW Quality Management System
Inokom Corporation Sdn. Bhd.



Jobs for Malaysians

cont'd

MALAYSIA INVESTMENT PERFORMANCE Q1 2015



Exposure to MNC work practises and ISO 13485 is great add on to my work experience.

SteriPack

Halisa Mohd Said
Process Engineer
SteriPack Asia Sdn Bhd

I was recruited to the finance function of FMC Wellhead Equipment Sdn Bhd in 2007.. The opportunity to venture into the operation (outside finance) is valuable for me and making me a better and all-rounded controller in a short period.

FMC Technologies

Lee Teong Teck
Ast. Financial Controller & Director
FMC Wellhead Equipment Sdn Bhd



Investments in the **Pipeline** as at **30 May 2015**

MALAYSIA INVESTMENT PERFORMANCE Q1 2015

- **Manufacturing (RM17.6 billion)**

- **Sectors**

- Natural Gas & Chemicals - **RM13.3 billion**
 - E&E - **RM2.4 billion**
 - Food Manufacturing - **RM1 billion**
 - Others - **RM0.9 billion**

- **Services (RM8.8 billion)**

- **Sectors**

- Oil & Gas Services - **RM3.7 billion**
 - Healthcare, Education & Hospitality - **RM3.4 billion**
 - Regional Establishments & Logistics - **RM1.1 billion**
 - Others - **RM0.6 billion**

- **Major Foreign Sources Of Investments**

- Australia, Hong Kong, Singapore, UK, Japan, Pakistan, Taiwan, Korea and Canada






Visit to Japan

MALAYSIA INVESTMENT PERFORMANCE Q1 2015

ROUNDTABLE MEETING WITH CAPTAINS OF INDUSTRY

財界人とのラウンド・テーブル・ミーティング

25 May 2015
Tokyo, Japan

Organized by:  駐日マレーシア大使館  マレーシア国際通商産業省(MITI)
主 催:  マレーシア投資開発庁(MIDA)  マレーシア貿易開発公社 (MATRADE)
 日本マレーシア経済協議会 (JAMECA)



34 Captains of industry

Areas of interest – High Speed Train project, Energy Efficiency Vehicles (EEV), R&D Centres, Shipping & Logistics Industries etc.

Progress of **New Incentives Announced in 2015 Budget** as at 31 May 2015

MALAYSIA INVESTMENT PERFORMANCE Q1 2015

Incentive	Key Promotional Programmes Undertaken to Promote the Incentives	Remarks
Incentive for Establishment of Principal Hubs	<p>4 Specific Mission Programmes to Japan, Taiwan and Singapore</p> <p>7 Seminars/ Briefings with Local & Foreign Chambers and Associations, Federal & State Agencies</p>	<ul style="list-style-type: none"> Two (2) applications received
Locational Incentive for Less Developed Area	Briefings to Local Authorities & State Governments, Industrial Park Developers	<ul style="list-style-type: none"> Two (2) applications received (Jeli & Tebedu)
Incentive for Industrial Park Management	4 briefings to Local Authorities & State Governments, Industrial Park Developers	<ul style="list-style-type: none"> Established Working Committee for Pilot Project on Management of Industrial Areas (Johor, Melaka, Selangor and Perak)
Capital Allowance to increase Automation in Labour Intensive Industry	Guideline & Form uploaded into MIDA's website	<ul style="list-style-type: none"> Briefings arranged with stakeholders/industry associations (textiles, plastics, rubber, furniture)

 **Thank You**

