



MALAYSIAN INVESTMENT DEVELOPMENT AUTHORITY

MALAYSIA INVESTMENT PERFORMANCE REPORT 2018

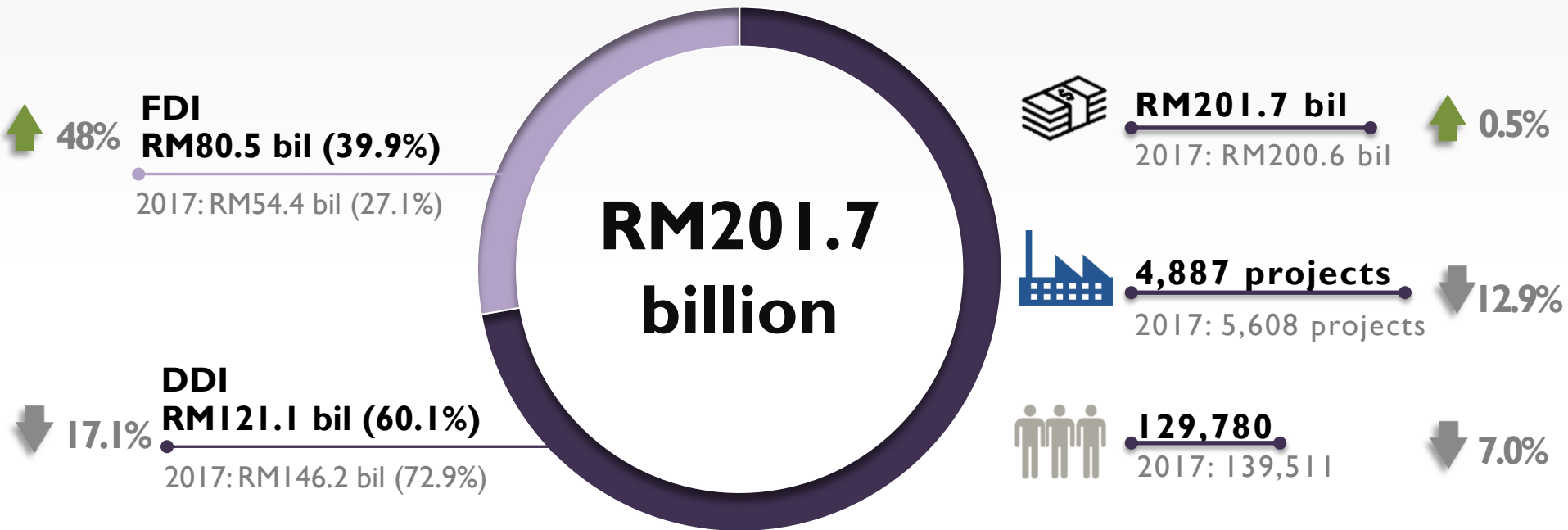
A composite image featuring a human hand in a dark business suit sleeve shaking a silver, articulated robotic hand. The background is a collage of digital elements: a blue wireframe globe at the top left, a line graph with data points and percentage markers (10%, 20%, 30%) on the left, and large, dark blue hexagonal shapes at the bottom right. The overall theme is technological advancement and investment.

**INSPIRING TECHNOLOGICAL
TRANSFORMATION**



TOTAL APPROVED INVESTMENTS IN 2018

TOTAL APPROVED INVESTMENTS IN 2018



Source: MIDA

Jan – June : RM86.1 bil
July – Dec : RM115.6 bil

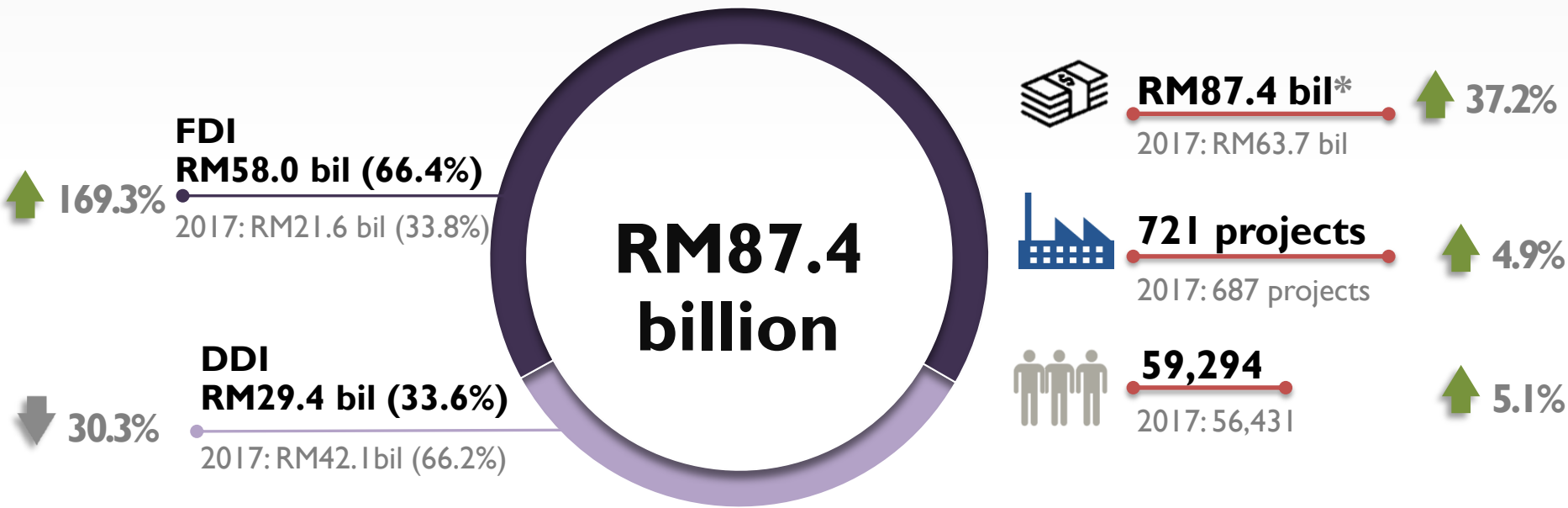


MANUFACTURING SECTOR

APPROVED INVESTMENTS IN THE MANUFACTURING SECTOR IN 2018

Approved investments increased by **37.2%** year-on-year, supported by *a number of capital intensive projects*.

No. of approved projects increased by **4.9%** and employment increased by **5.1%**.



Source: MIDA

Jan – Apr : RM16.2 bil
May – Dec : **RM71.2 bil**

NEW & EXPANSION/DIVERSIFICATION PROJECTS APPROVED IN 2018

Malaysia
remains a
favourable
investment
destination

Expansion/Diversification
Projects
RM25.6 bil
29%



335 projects



FDI: **RM17.7 bil**
DDI: **RM7.9 bil**



22,839

**RM87.4
billion**

New
Projects
RM61.8 bil
71%



386 projects



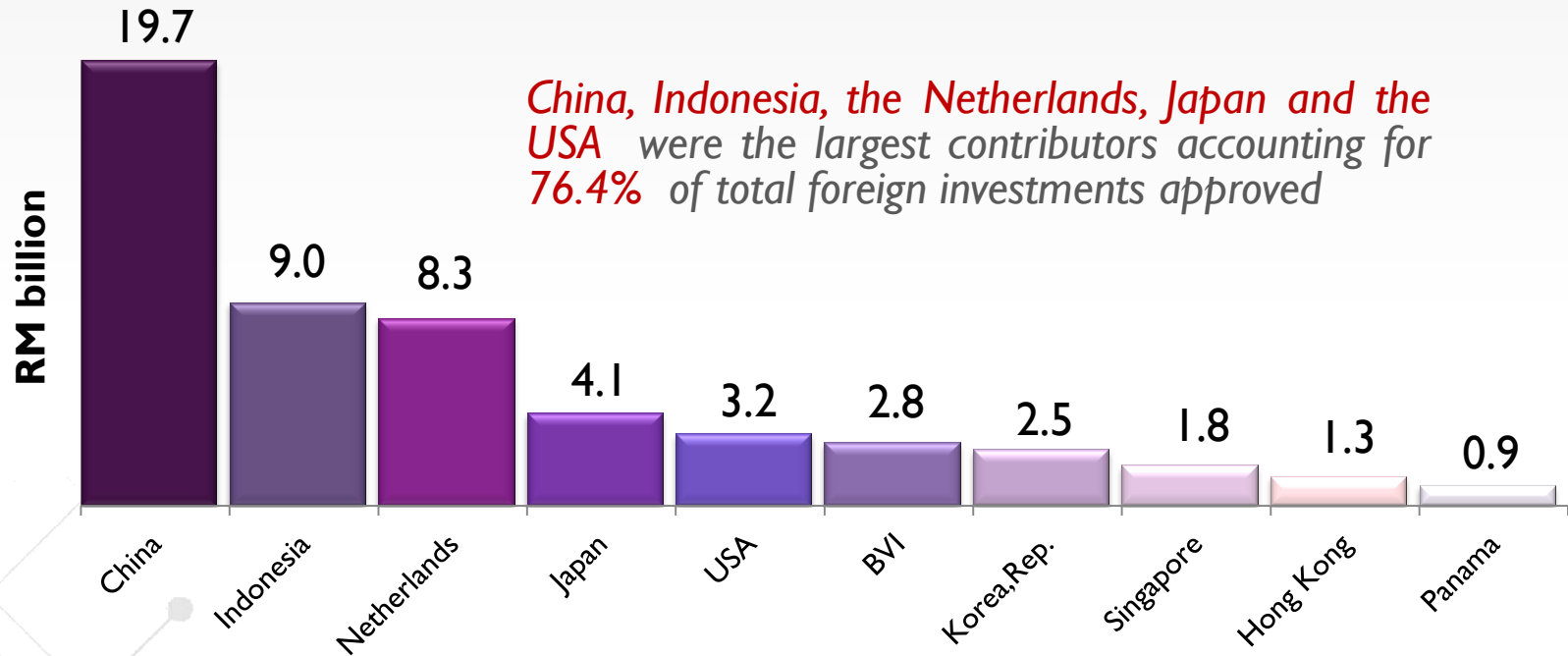
FDI: **RM40.3 bil**
DDI: **RM21.5 bil**



36,455

Source: MIDA

INVESTMENTS BY COUNTRIES



Source: MIDA

EXAMPLES OF **MANUFACTURING PROJECTS**

PENTAX MEDICAL

PENTAX MEDICAL

- Top 3 endoscopic and surgical system manufacturers in the world
- To create 193 job opportunities (77% Malaysians particularly in the managerial, supervisory and technical category)



JINJING TECHNOLOGY

- Contribute to the development of the solar and glass ecosystems in Malaysia
- Create 855 job opportunities for Malaysians



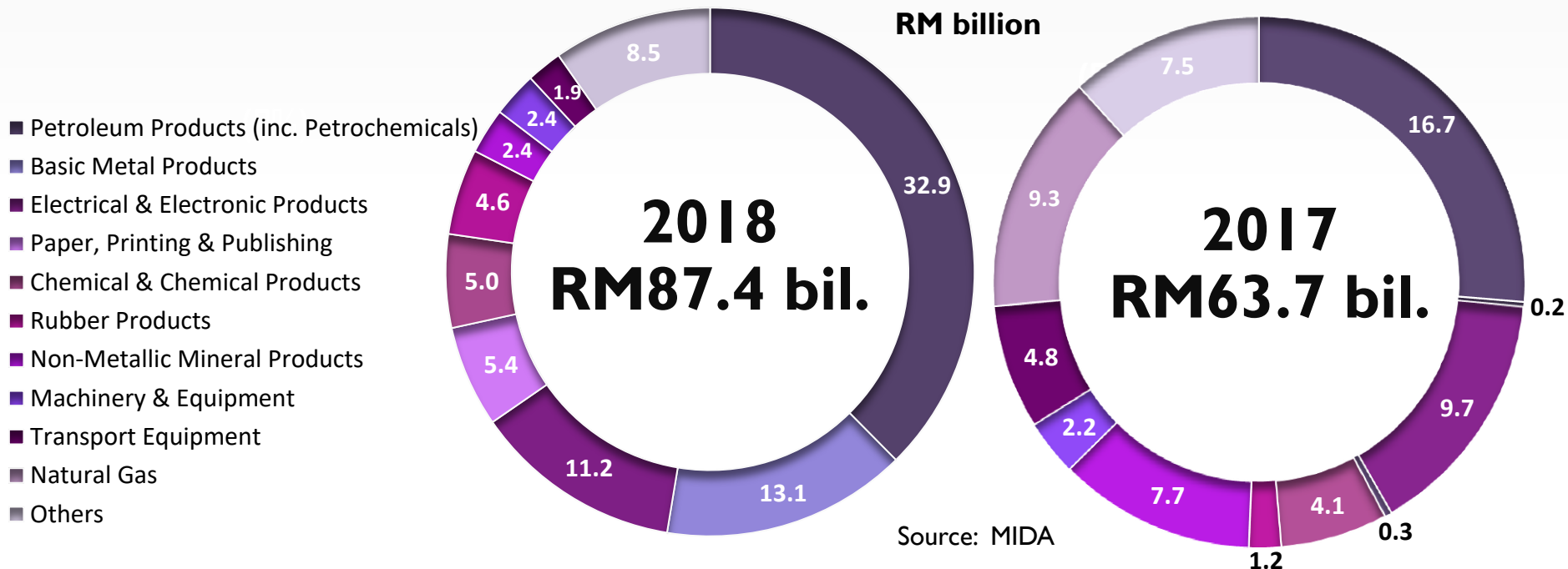
TESTHUB

- Knowledge-based company
- The only Malaysian entity capable to design & manufacture test boards and test programmes; a one stop testing solution provider for MNCs

81 capital intensive projects ≥ RM100 million

INVESTMENTS BY INDUSTRY

The lion's share came from the petroleum products (including petrochemicals) industry.

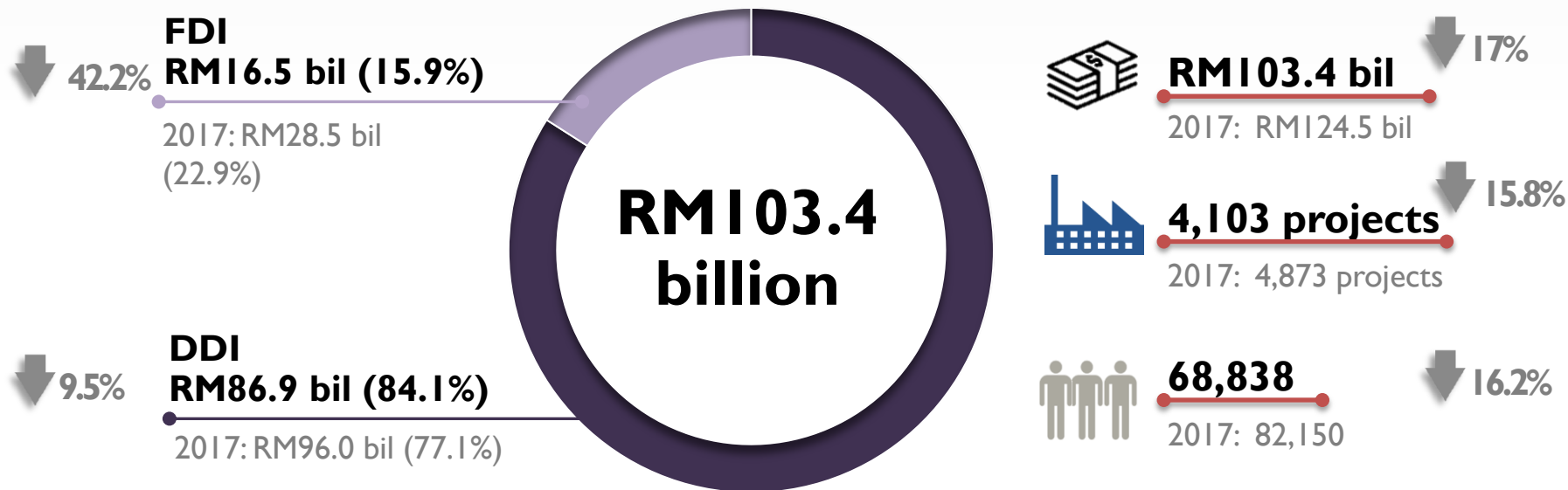


SERVICES SECTOR



APPROVED INVESTMENTS IN THE **SERVICES SECTOR** IN 2018

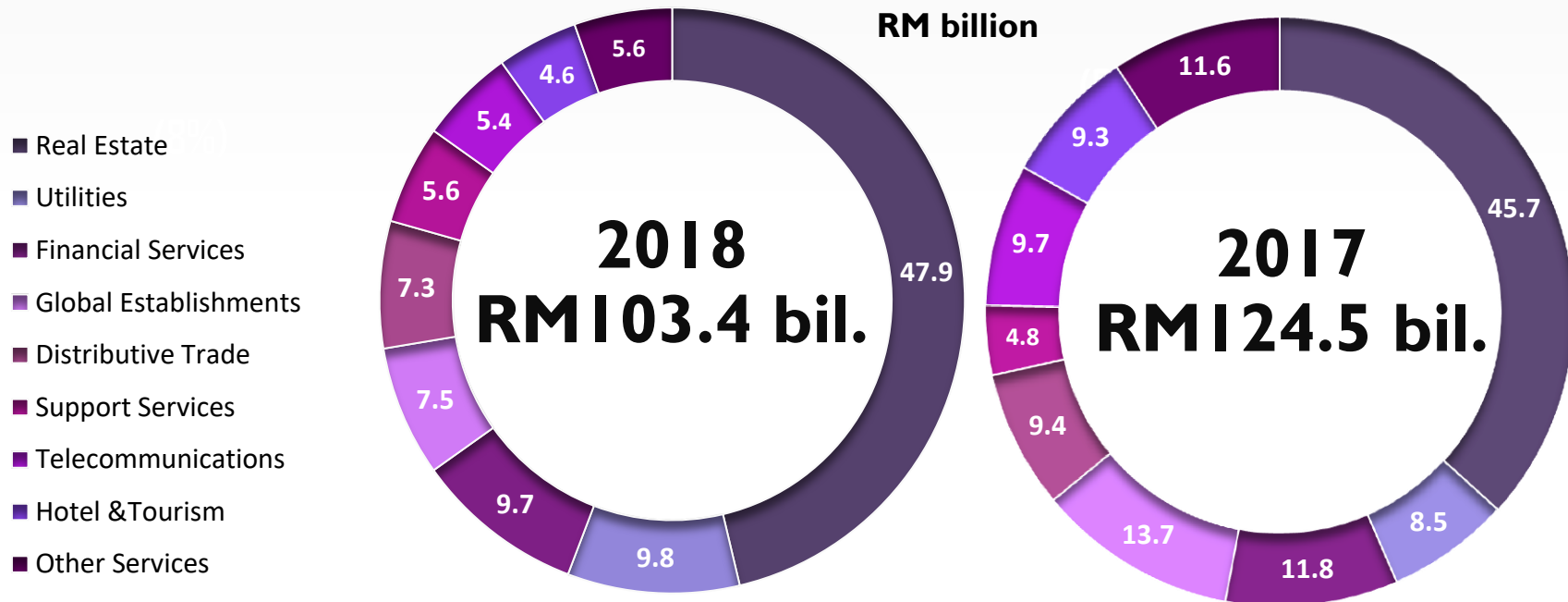
The services sector continued to be the cornerstone of the nation's economic growth as it is the **largest contributor** to the total approved investments in 2018.



Source: MIDA

INVESTMENTS BY SUBSECTOR

Real estate, global establishments, financial services, distributive trade, hotel & tourism and utilities continued to be the major subsectors in 2018.



Source: MIDA

HIGHLIGHTS OF THE SERVICES SECTOR

Principal Hub Projects

- **8** new projects were approved
- **Committed** business spending of **RM7.1 billion**



Jobstreet.com
Real Companies. Real Jobs.

Frencken
SGInvestors
Frencken Group Limited


ONWARDS MEDIA GROUP

 **SMART**[®]
Modular Technologies

INITIATIVES FOR LOCAL SERVICE PROVIDERS

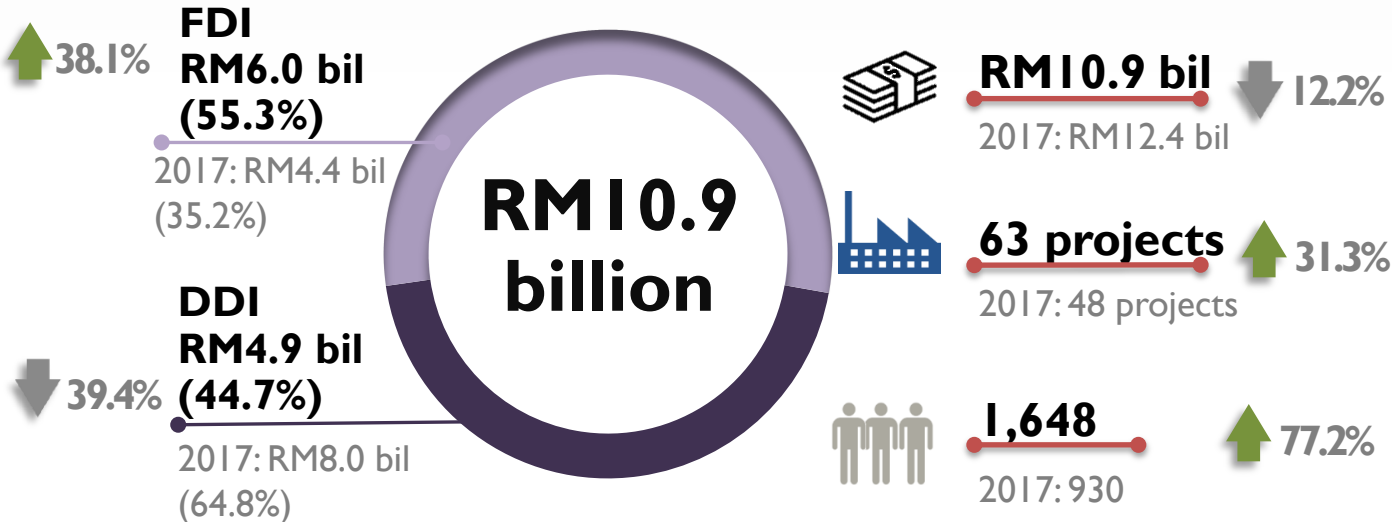
- The Government has introduced *various initiatives* to provide *more business opportunities* for *Malaysian service providers*.
- This includes the introduction of a mechanism to encourage *better linkages* with *local service providers* in the fields of architecture, engineering, transportation, banking, insurance, legal and ICT.

The background of the slide features a collage of images related to the primary sector. It includes several hexagonal and irregular shapes containing photos of palm trees and a person in a red shirt carrying a large palm frond on their shoulder. The overall color palette is warm, with yellows and greens.

PRIMARY SECTOR

APPROVED INVESTMENTS IN THE **PRIMARY SECTOR** IN 2018

For the primary sector, approved investments registered a decrease of 12.2% to RM10.9 billion in 2018. This is largely due to lower investments in oil and gas exploration activities.



RM10.9 bil ↓ 12.2%
2017: RM12.4 bil

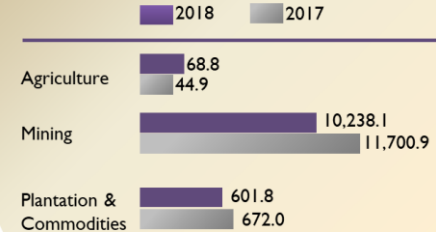


63 projects ↑ 31.3%
2017: 48 projects



1,648 ↑ 77.2%
2017: 930

Investments by Sector (RM million)



Source: MIDA



GOING FORWARD

INVESTMENTS IN THE PIPELINE

As at December 2018

Manufacturing (RM6.4 billion)

Major sub-sectors

- › Chemical & Chemical Products
- › Electrical & Electronic Products
- › Fabricated Metal Products

Services (RM17.3 billion)

Major sub-sectors

- › Global Establishments
- › Green Technology
- › Hotel & Tourism

Total : RM23.7 billion

Source: MIDA



The background of the slide is a composite image. On the left, a human hand in a dark suit sleeve is shaking a silver, articulated robotic arm. The background is a dark blue space filled with glowing blue and yellow digital lines, resembling a globe or data network. On the right, a large red horizontal bar contains the text "THANK YOU" in white. Below this bar, there are dark blue geometric shapes, including a hexagon and a trapezoid.

THANK YOU