TOTAL APPROVED INVESTMENTS IN 2018
TOTAL APPROVED INVESTMENTS IN 2018

RM201.7 billion

FDI
RM80.5 bil (39.9%)
2017: RM54.4 bil (27.1%)

DDI
RM121.1 bil (60.1%)
2017: RM146.2 bil (72.9%)

Jan – June : RM86.1 bil
July – Dec : RM115.6 bil

Source: MIDA

RM201.7 bil
2017: RM200.6 bil

4,887 projects
2017: 5,608 projects

129,780
2017: 139,511

RM121.1 bil (60.1%)

0.5%

12.9%

7.0%

Source: MIDA
MANUFACTURING SECTOR
Approved investments increased by 37.2% year-on-year, supported by a number of capital intensive projects. No. of approved projects increased by 4.9% and employment increased by 5.1%.

**Approved Investments in the Manufacturing Sector in 2018**

- **FDI**: RM58.0 bil (66.4%) vs. RM21.6 bil (33.8%) in 2017
- **DDI**: RM29.4 bil (33.6%) vs. RM42.1 bil (66.2%) in 2017

**2018 Results**
- Total approved investments: RM87.4 bil*
- 721 projects
- Employment: 59,294

**2017 Results**
- Total approved investments: RM63.7 bil
- 687 projects
- Employment: 56,431

*Source: MIDA*
MALAYSIA INVESTMENT PERFORMANCE REPORT 2018

Malaysia remains a favourable investment destination

NEW & EXPANSION/DIVERSIFICATION PROJECTS APPROVED IN 2018

RM87.4 billion

- Expansion/Diversification Projects
  - RM25.6 bil (29%)
  - 335 projects
  - FDI: RM17.7 bil
  - DDI: RM7.9 bil

- New Projects
  - RM61.8 bil (71%)
  - 386 projects
  - FDI: RM40.3 bil
  - DDI: RM21.5 bil

22,839
36,455

Source: MIDA
Manufacturing

INVESTMENTS BY COUNTRIES

Source: MIDA

China, Indonesia, the Netherlands, Japan and the USA were the largest contributors accounting for 76.4% of total foreign investments approved.
EXAMPLES OF MANUFACTURING PROJECTS

PENTAX MEDICAL
- Top 3 endoscopic and surgical system manufacturers in the world
- To create 193 job opportunities (77% Malaysians particularly in the managerial, supervisory and technical category)

JINJING TECHNOLOGY
- Contribute to the development of the solar and glass ecosystems in Malaysia
- Create 855 job opportunities for Malaysians

TESTHUB
- Knowledge-based company
- The only Malaysian entity capable to design & manufacture test boards and test programmes; a one stop testing solution provider for MNCs

81 capital intensive projects ≥ RM100 million
The lion’s share came from the petroleum products (including petrochemicals) industry.
SERVICES SECTOR
The services sector continued to be the cornerstone of the nation’s economic growth as it is the largest contributor to the total approved investments in 2018.

**FDI**
- RM16.5 bil (15.9%)
- 2017: RM28.5 bil (22.9%)

**DDI**
- RM86.9 bil (84.1%)
- 2017: RM96.0 bil (77.1%)

Source: MIDA
Real estate, global establishments, financial services, distributive trade, hotel & tourism and utilities continued to be the major subsectors in 2018.

**INVESTMENTS BY SUBSECTOR**

<table>
<thead>
<tr>
<th>Subsector</th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Real Estate</td>
<td>RM103.4 bil.</td>
<td>RM124.5 bil.</td>
</tr>
<tr>
<td>Utilities</td>
<td>9.7%</td>
<td>9.4%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>11.6%</td>
<td>13.7%</td>
</tr>
<tr>
<td>Global Establishments</td>
<td>9.8%</td>
<td>11.8%</td>
</tr>
<tr>
<td>Distributive Trade</td>
<td>5.6%</td>
<td>8.5%</td>
</tr>
<tr>
<td>Support Services</td>
<td>7.5%</td>
<td>7.3%</td>
</tr>
<tr>
<td>Telecommunications</td>
<td>4.6%</td>
<td>9.7%</td>
</tr>
<tr>
<td>Hotel &amp;Tourism</td>
<td>5.4%</td>
<td>4.8%</td>
</tr>
<tr>
<td>Other Services</td>
<td>5.6%</td>
<td>45.7%</td>
</tr>
</tbody>
</table>

Source: MIDA
Principal Hub Projects

- 8 new projects were approved
- Committed business spending of RM7.1 billion
The Government has introduced various initiatives to provide more business opportunities for Malaysian service providers.

This includes the introduction of a mechanism to encourage better linkages with local service providers in the fields of architecture, engineering, transportation, banking, insurance, legal and ICT.
For the primary sector, approved investments registered a decrease of 12.2% to RM10.9 billion in 2018. This is largely due to lower investments in oil and gas exploration activities.
GOING FORWARD
INVESTMENTS IN THE PIPELINE
As at December 2018

Manufacturing (RM6.4 billion)
Major sub-sectors
- Chemical & Chemical Products
- Electrical & Electronic Products
- Fabricated Metal Products

Services (RM17.3 billion)
Major sub-sectors
- Global Establishments
- Green Technology
- Hotel & Tourism

Total: RM23.7 billion

Source: MIDA
THANK YOU