

MALAYSIA

Investment Performance 2011



Global FDI Inflows in 2011 Surpass Pre-crisis Average (2005-2007)

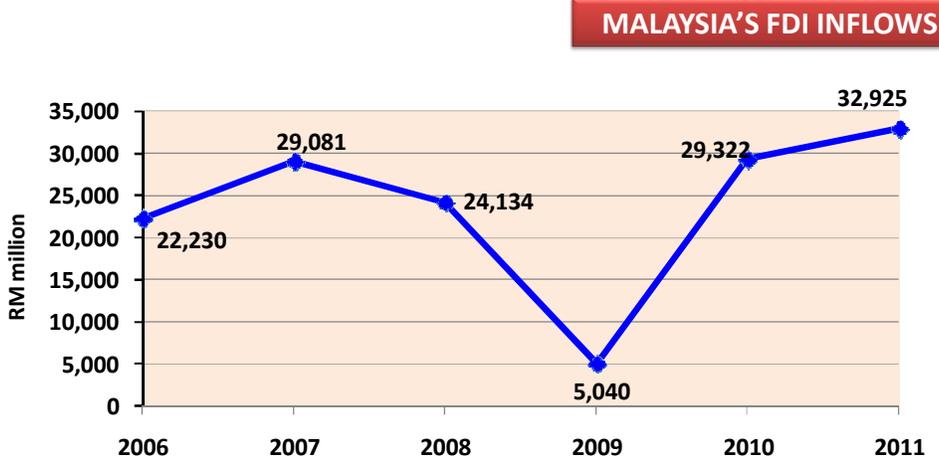


Note: * Preliminary * Forecast

Source: UNCTAD's Global Investment Trends Monitor, 24 January 2012

3 | Global Investment Scenario

FDI Inflows to Malaysia Surged by 12.3 per cent in 2011



4 | Global Investment Scenario

Source: DOSM

Manufacturing Sector Continues to be the Largest Contributor to FDI Inflows

FDI INFLOWS TO MALAYSIA BY SECTOR

	2010	2011	Percentage of Growth (%)
	RM million		
Agriculture, Forestry and Fishing	83	123	48.2
Mining and Quarrying	3,138	7,301	132.7
Manufacturing	16,107	16,509	2.5
Services	9,994	8,992	(10.0)
TOTAL	29,322	32,925	12.3

Source: DOSM

5 | Global Investment Scenario

TOTAL INVESTMENTS APPROVED 2011 Manufacturing, Services And Primary Sectors



Investments Surged by 40.7 per cent

TOTAL INVESTMENTS APPROVED 2011



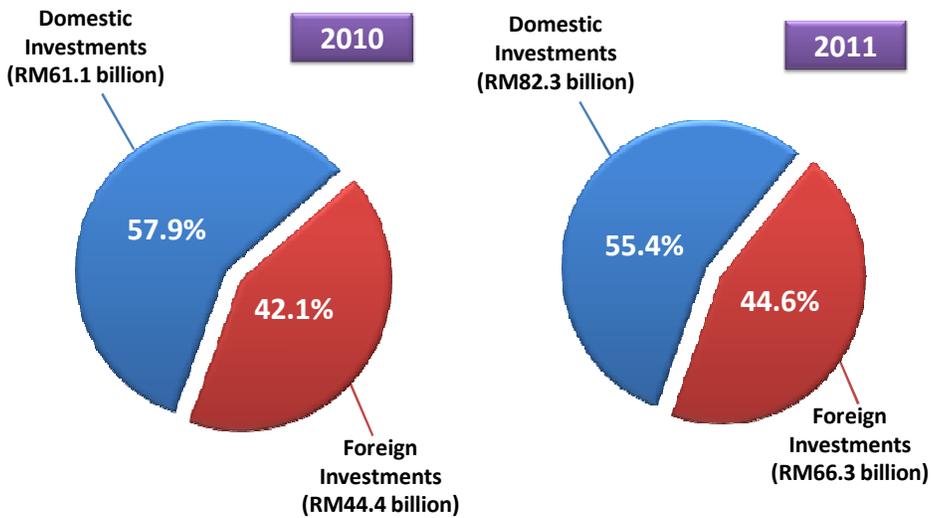
RM148.6 BILLION

4,964 PROJECTS

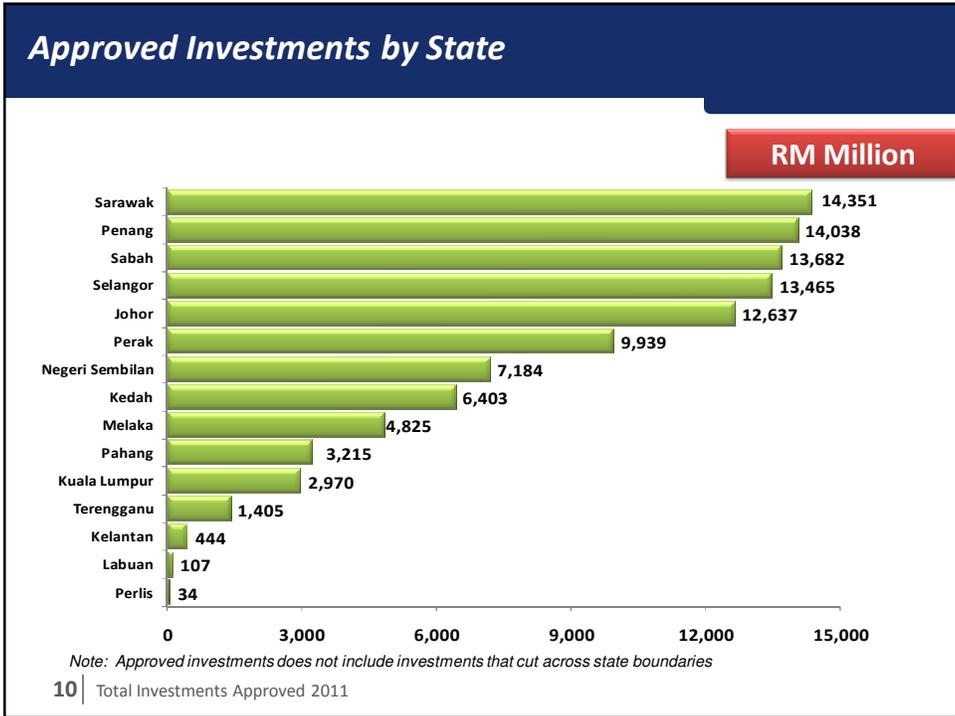
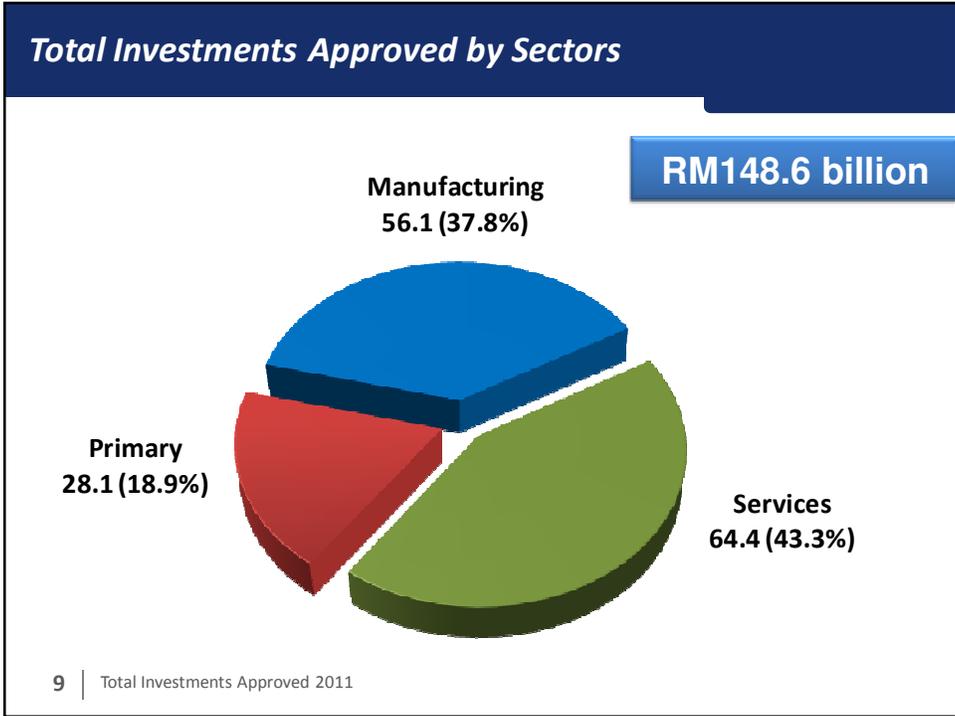
149,496 JOBS

7 | Total Investments Approved 2011

Approved Domestic Direct Investments Continue to Exceed FDI

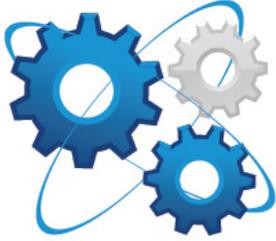


8 | Total Investments Approved 2011





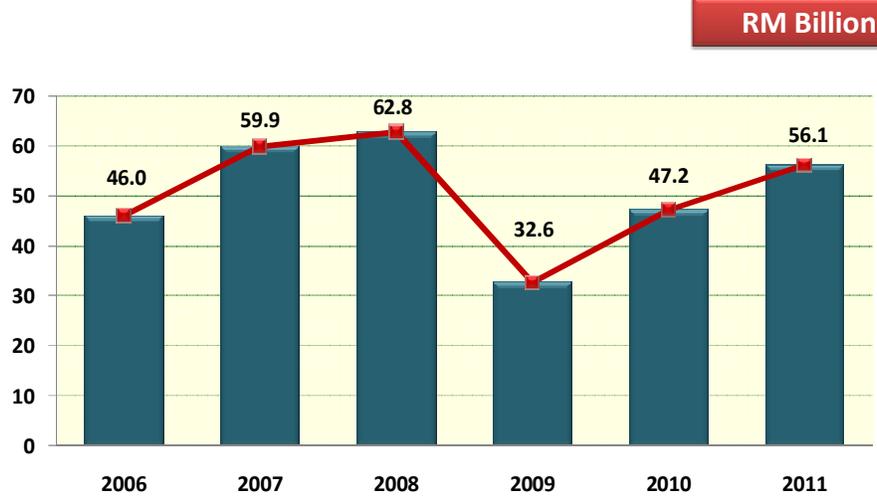
*Approved Investments in the Manufacturing Sector
Remain High*



RM56.1 BILLION
846 PROJECTS
100,533 JOBS

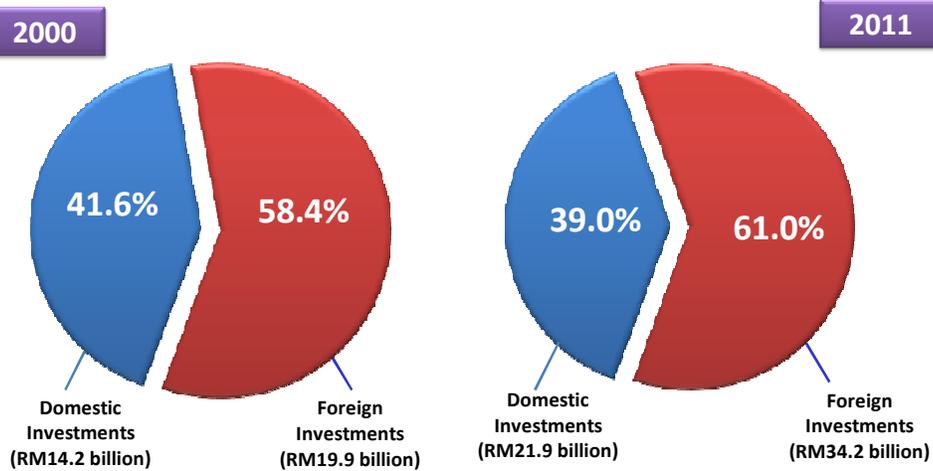
12 | Approved Investments in the Manufacturing Sector

Approved Investments in the Manufacturing Sector Continue a Recovery Trend (19 per cent growth)

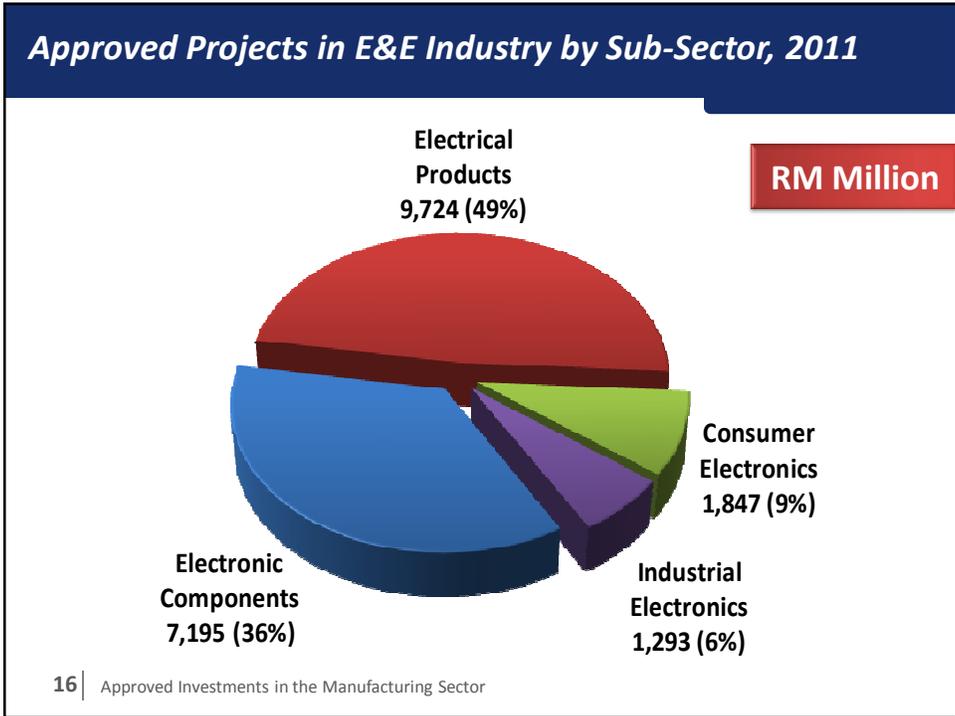
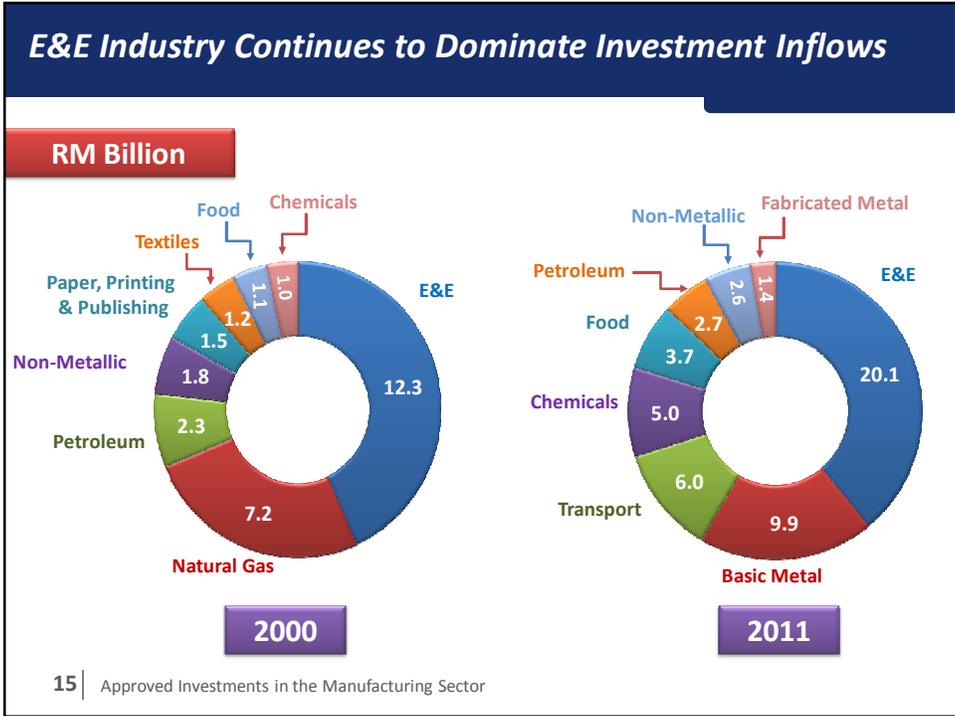


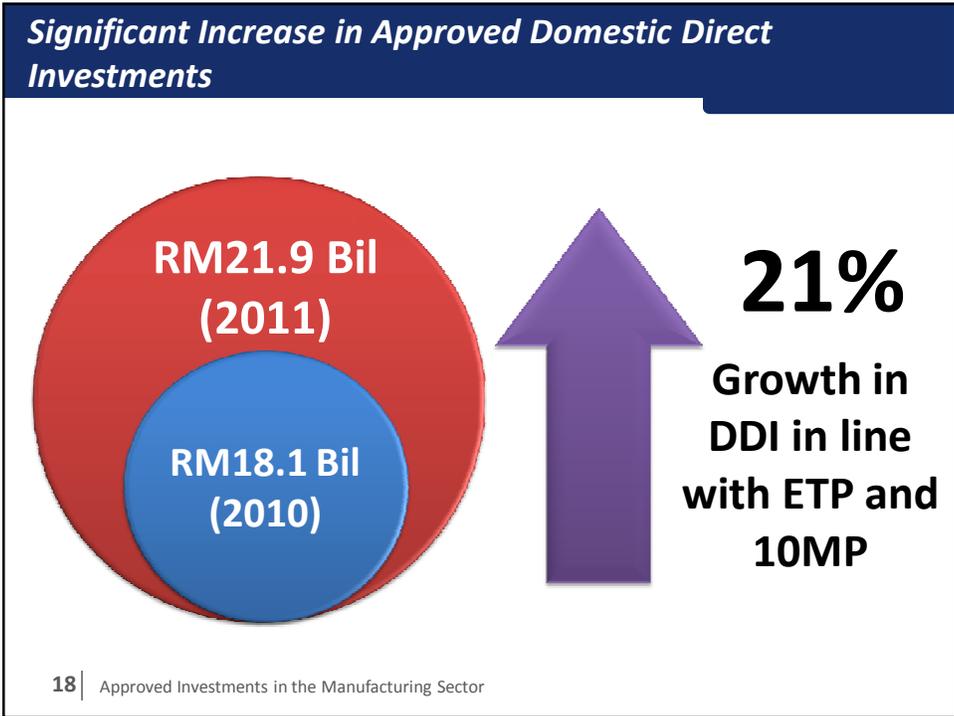
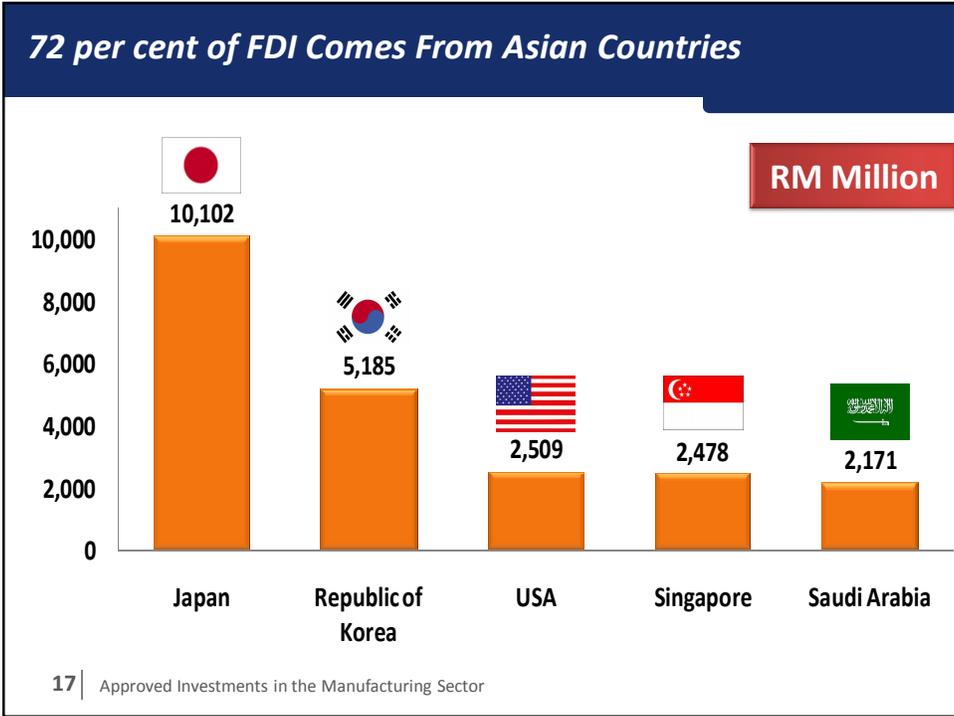
13 | Approved Investments in the Manufacturing Sector

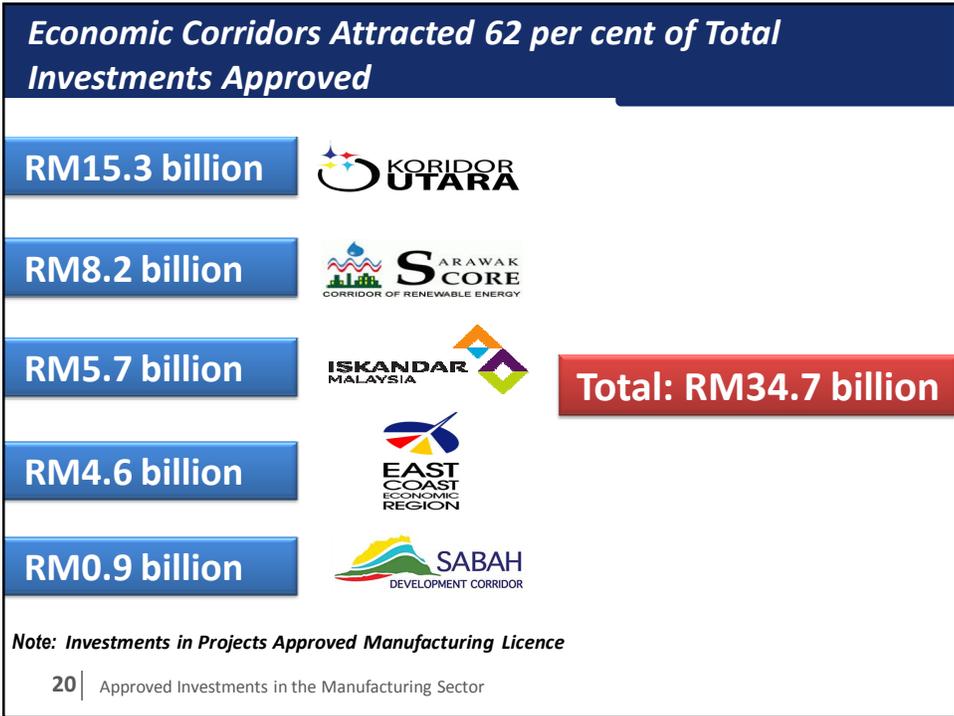
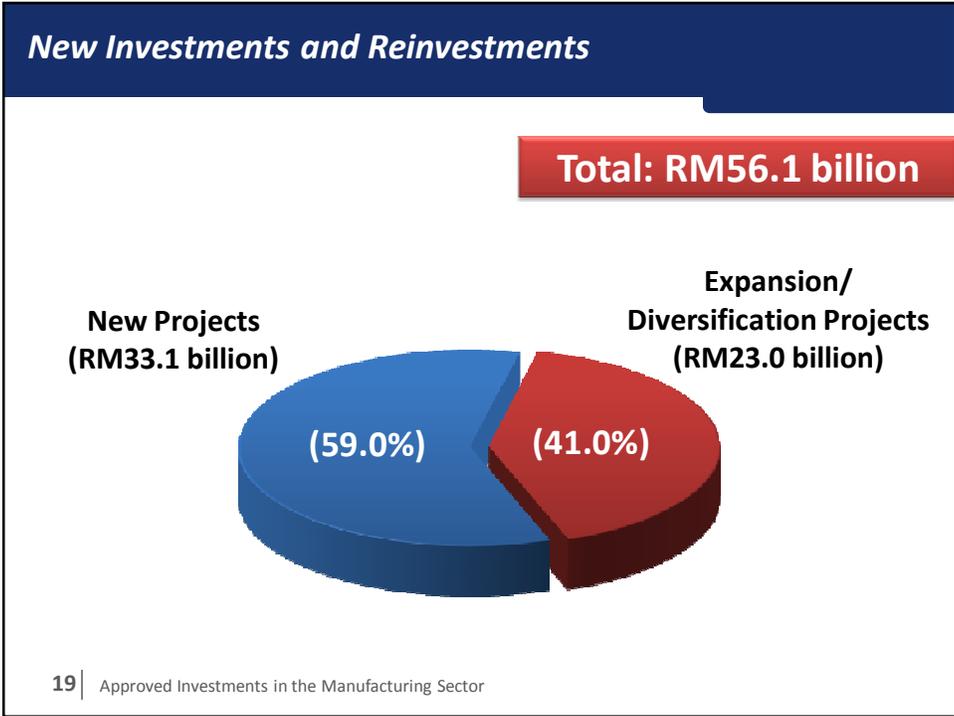
Malaysia Continues to Attract High Levels of Foreign Investments

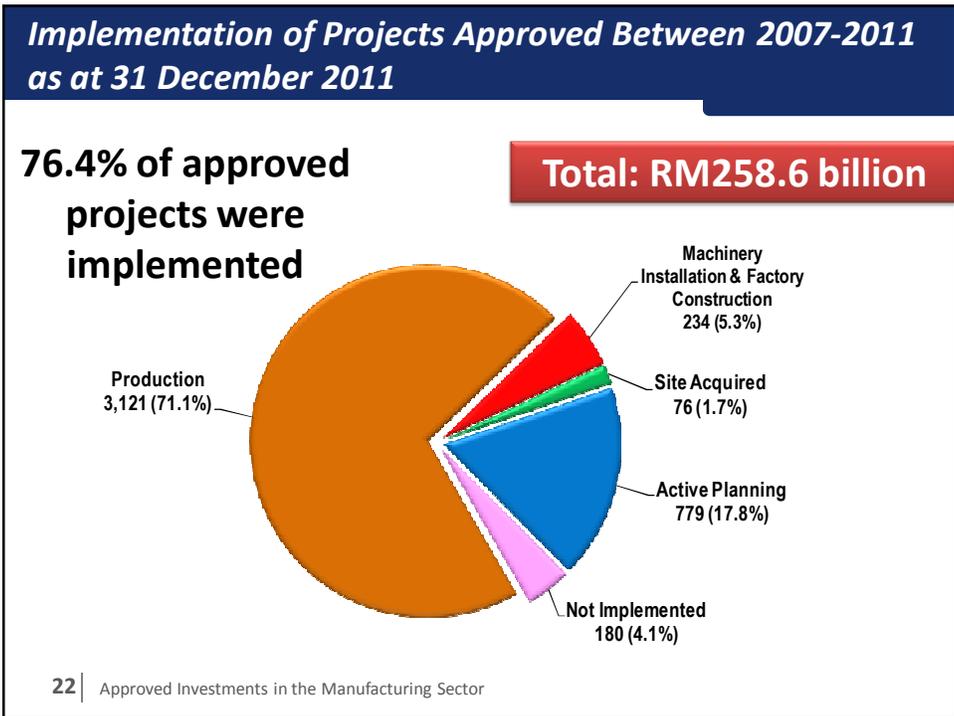
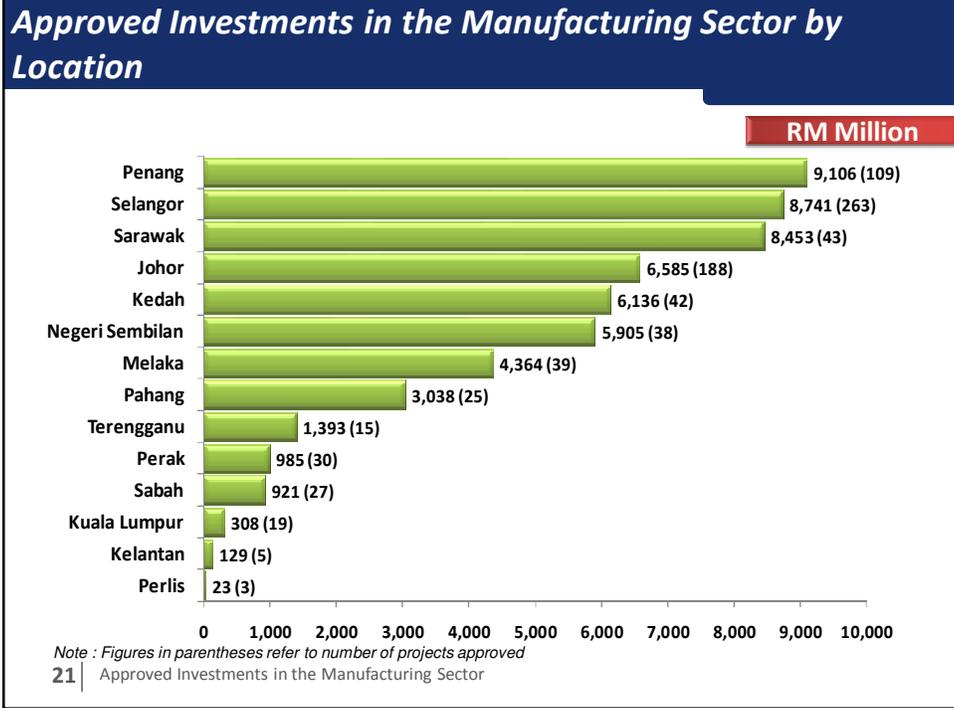


14 | Approved Investments in the Manufacturing Sector



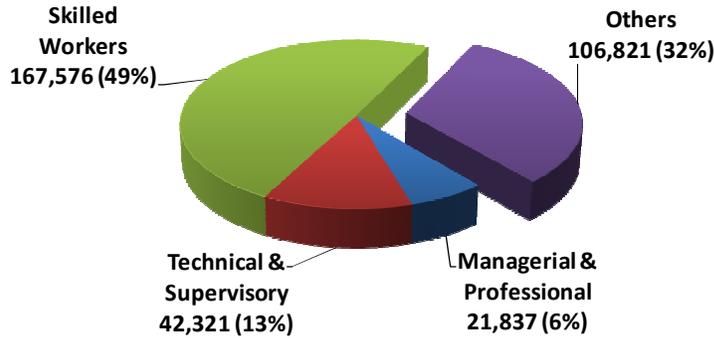






Quality Employment Created in Projects Approved During 2007-2011 and Implemented

Total Employment: 338,555
68% in the Managerial, Technical, Supervisory and Skilled Categories

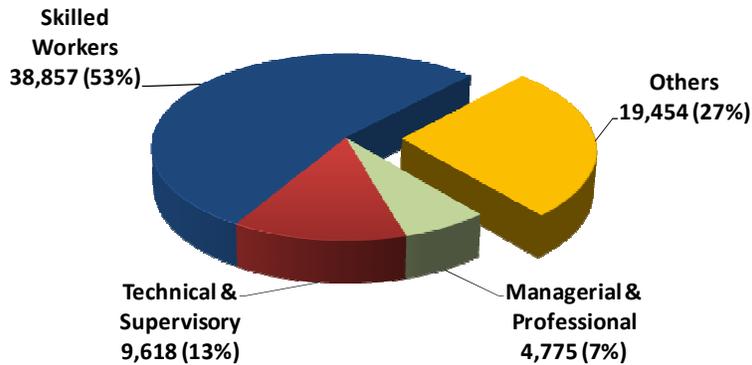


Note: Category of Employment from Projects Approved Between 2007-2011 and Implemented as at 31 December 2011

23 | Approved Investments in the Manufacturing Sector

Quality Employment Created in Projects Approved During 2010-2011 and Implemented

Total Employment: 72,704
73% in the Managerial, Technical, Supervisory and Skilled Categories



Note: Projects Approved Between 2010 & 2011 and Implemented as at 31 December 2011

24 | Approved Investments in the Manufacturing Sector



Approved Investments in Services Sector Underpin Economic Growth



RM64.4 BILLION

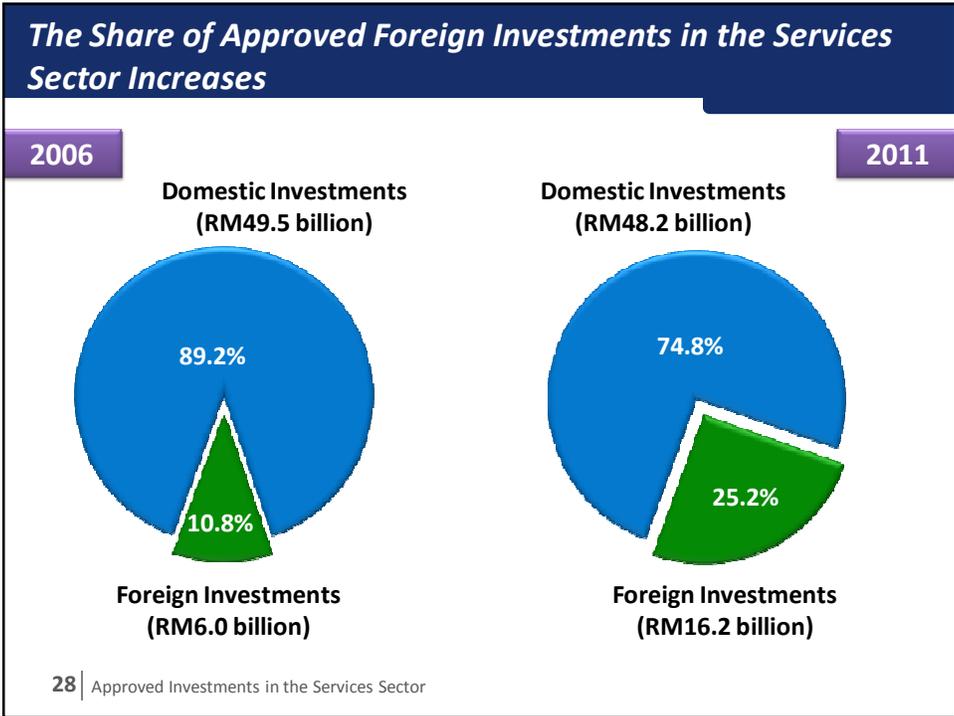
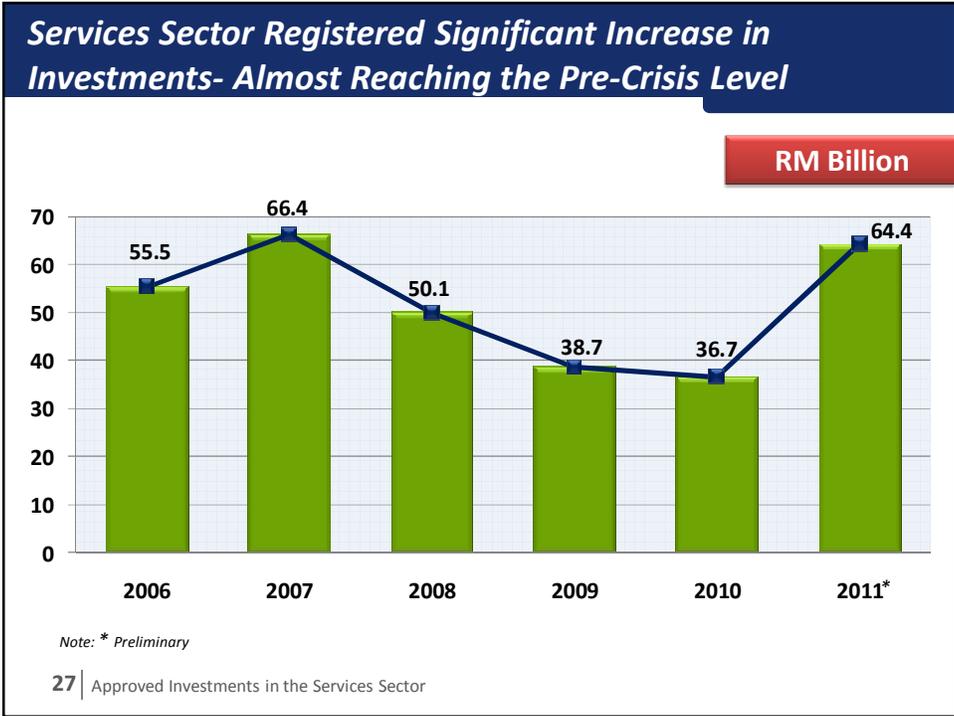


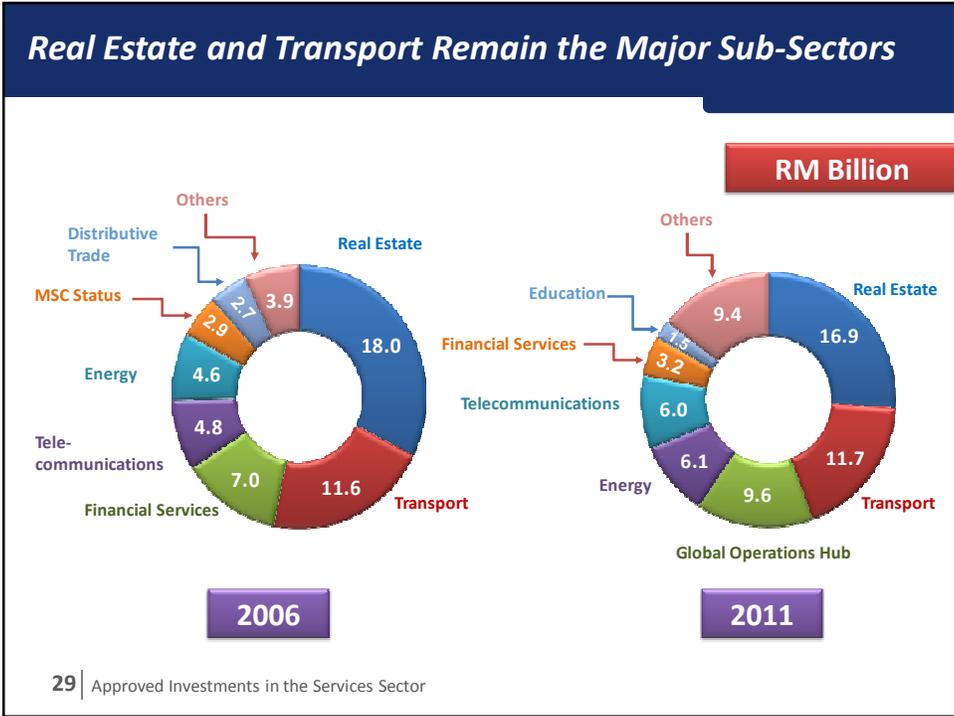
3,957 PROJECTS

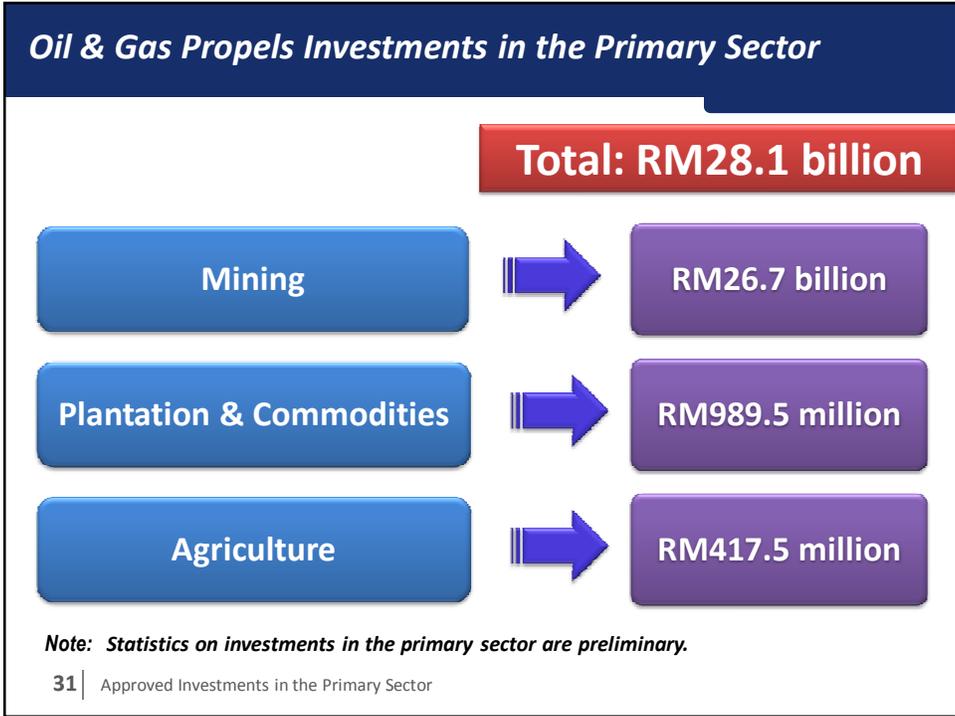


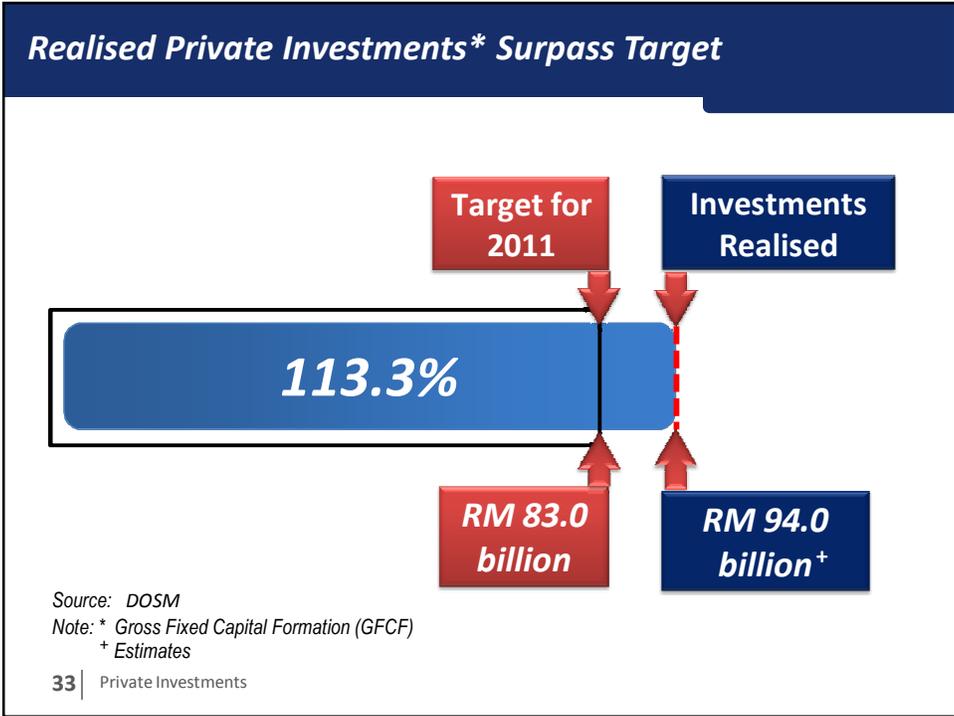
43,784 JOBS

Note: Statistics on investments in the services sector are preliminary.









Outlook

Malaysia's economy is projected to sustain a growth of between 5% and 6% in 2012.

Global FDI inflows expected to strengthen from 2011 till 2013.

(UNCTAD's World Investment Prospects & Survey, 2011-2013)

Malaysia is ranked as 21st top host economies for FDI in 2011-2013.

(UNCTAD's World Investment Prospects & Survey, 2011-2013)

35 | Outlook

Outlook

cont'd...

Malaysia's strong performance in international rankings will support investment promotion drive:

- 10th most attractive destinations for FDI
(A.T. Kearney's FDI Confidence Index)
- 18th in ease of doing business
(World Bank Doing Business Report)
- 21st most competitive economy
(WEF Global Competitive Report)

Efforts to be intensified to target and attract industries in which Malaysia has strong foundations and in new growth areas to achieve the target of RM115 billion per annum.

36 | Outlook

