

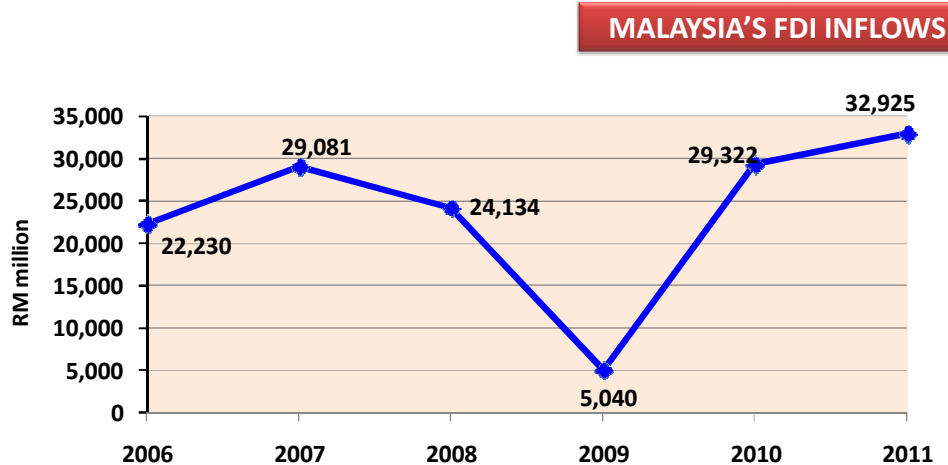


Global FDI Inflows in 2011 Surpass Pre-crisis Average (2005-2007)



3 | Global Investment Scenario

FDI Inflows to Malaysia Surged by 12.3 per cent in 2011



4 | Global Investment Scenario

Source: DOSM

Manufacturing Sector Continues to be the Largest Contributor to FDI Inflows

FDI INFLOWS TO MALAYSIA BY SECTOR

	2010	2011	Percentage of Growth (%)
	RM million		
Agriculture, Forestry and Fishing	83	123	48.2
Mining and Quarrying	3,138	7,301	132.7
Manufacturing	16,107	16,509	2.5
Services	9,994	8,992	(10.0)
TOTAL	29,322	32,925	12.3

Source: DOSM

5 | Global Investment Scenario

TOTAL INVESTMENTS APPROVED 2011 Manufacturing, Services And Primary Sectors



Investments Surged by 40.7 per cent

TOTAL INVESTMENTS APPROVED 2011



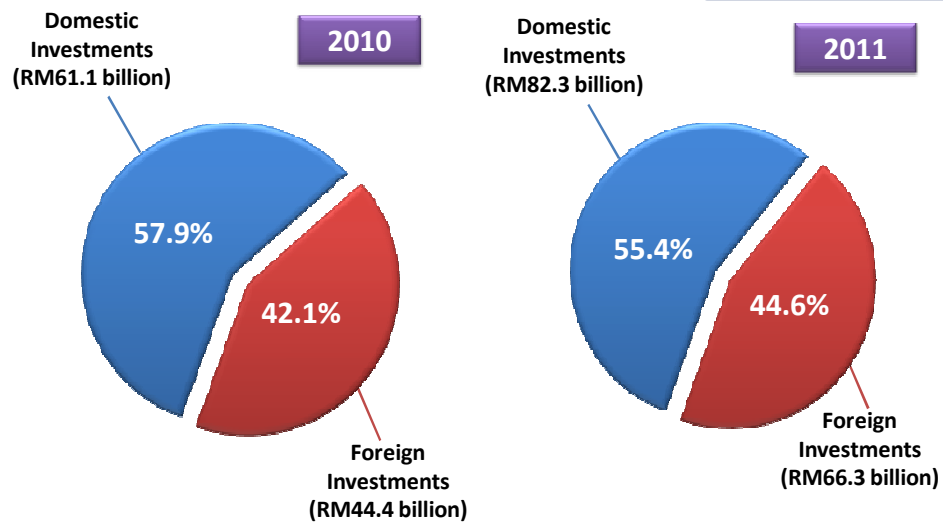
RM148.6 BILLION

4,964 PROJECTS

149,496 JOBS

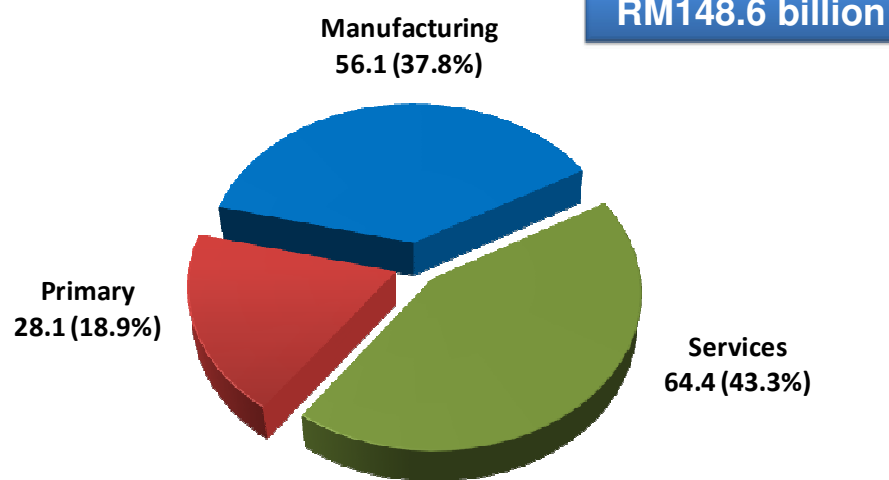
7 | Total Investments Approved 2011

Approved Domestic Direct Investments Continue to Exceed FDI



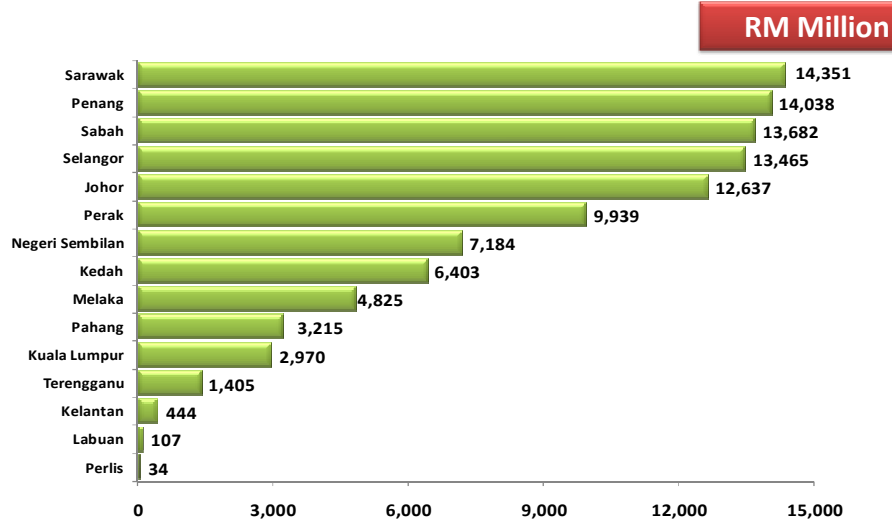
8 | Total Investments Approved 2011

Total Investments Approved by Sectors

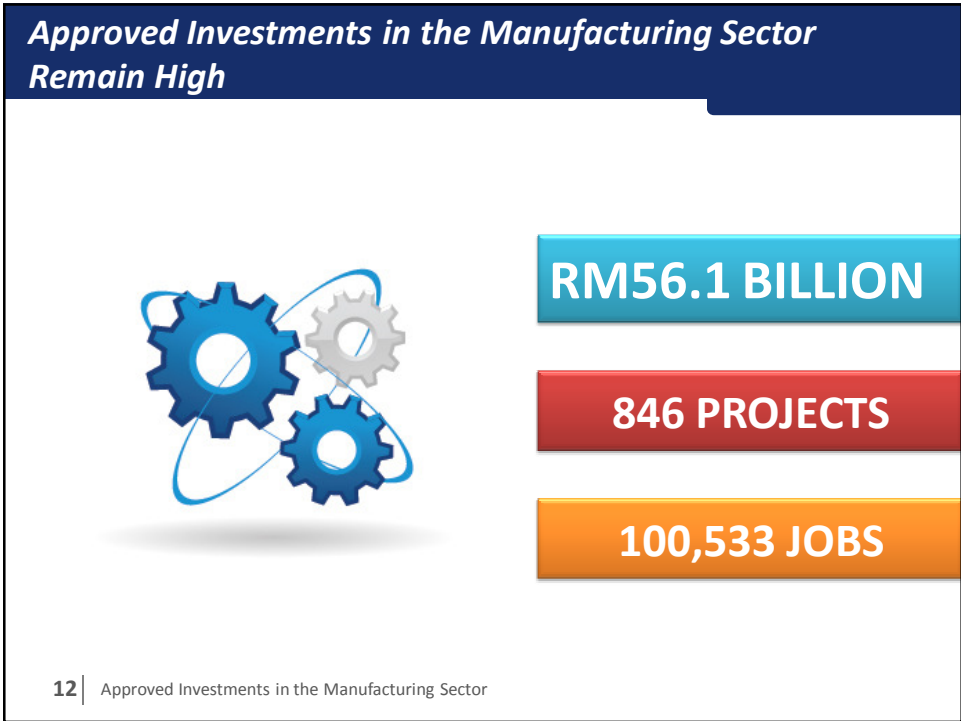


9 | Total Investments Approved 2011

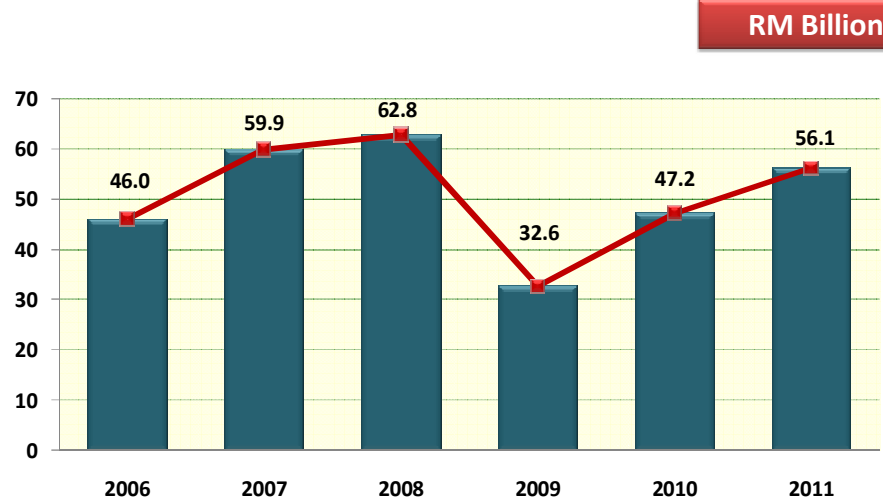
Approved Investments by State



10 | Total Investments Approved 2011

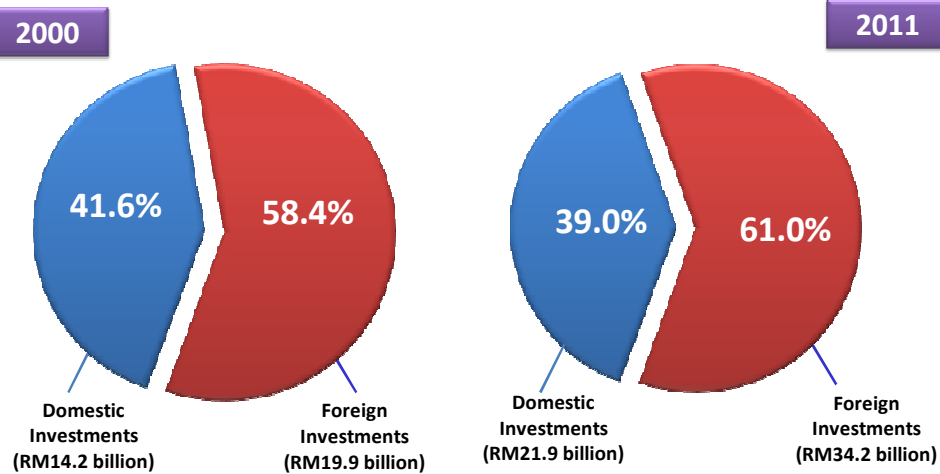


Approved Investments in the Manufacturing Sector Continue a Recovery Trend (19 per cent growth)



13 | Approved Investments in the Manufacturing Sector

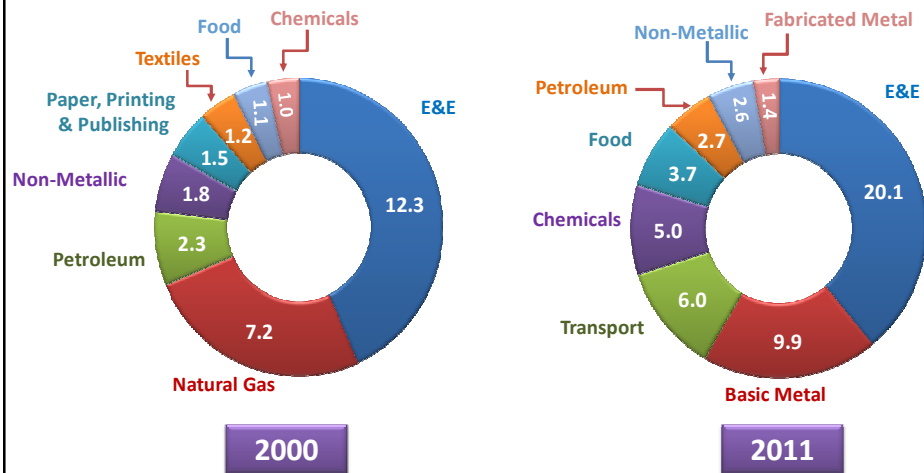
Malaysia Continues to Attract High Levels of Foreign Investments



14 | Approved Investments in the Manufacturing Sector

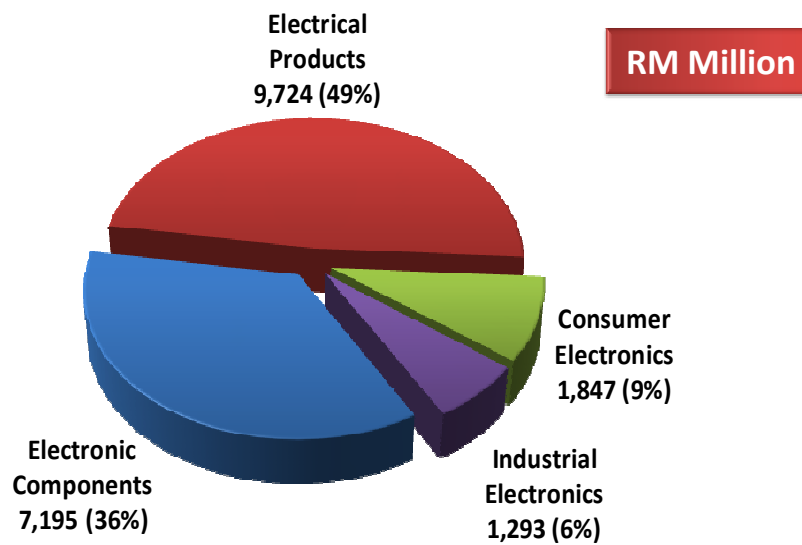
E&E Industry Continues to Dominate Investment Inflows

RM Billion



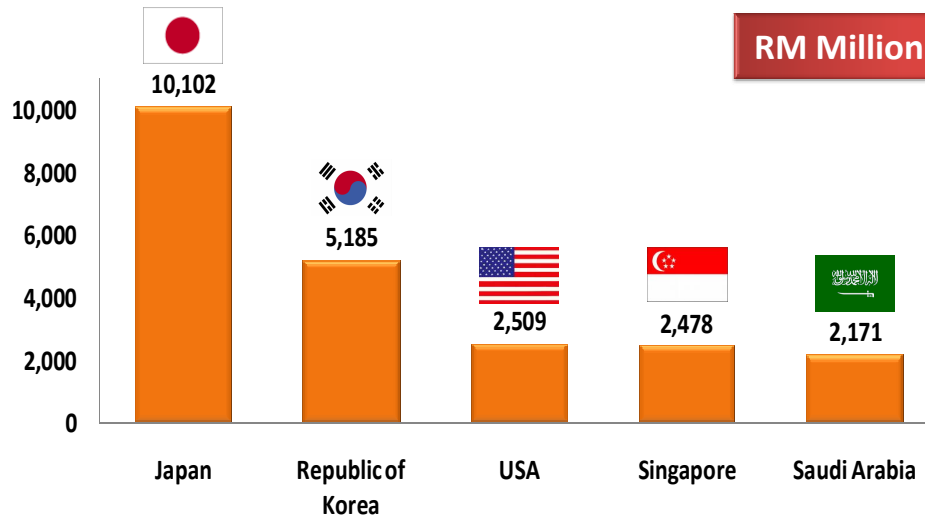
15 | Approved Investments in the Manufacturing Sector

Approved Projects in E&E Industry by Sub-Sector, 2011



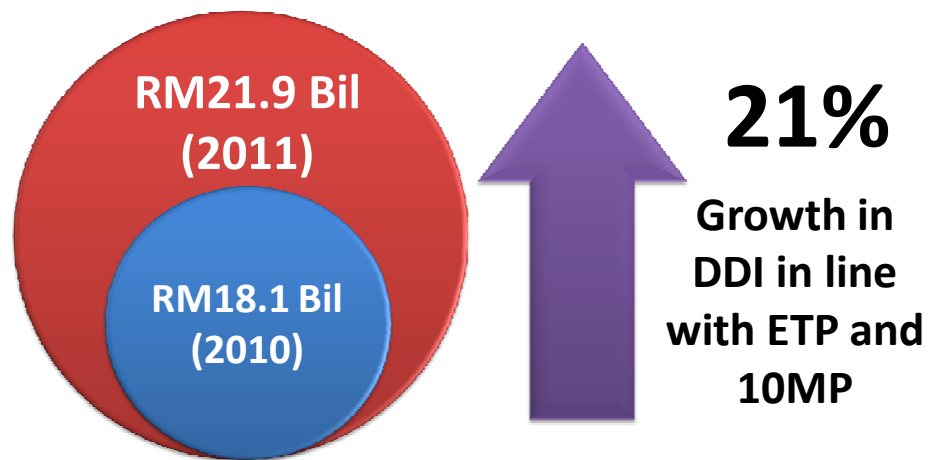
16 | Approved Investments in the Manufacturing Sector

72 per cent of FDI Comes From Asian Countries



17 | Approved Investments in the Manufacturing Sector

Significant Increase in Approved Domestic Direct Investments



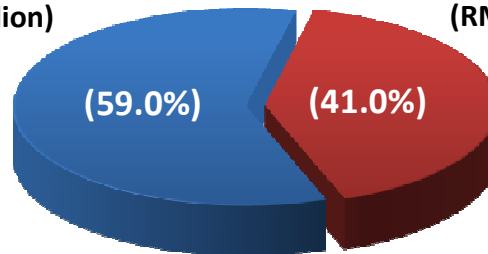
18 | Approved Investments in the Manufacturing Sector

New Investments and Reinvestments

Total: RM56.1 billion

**New Projects
(RM33.1 billion)**

**Expansion/
Diversification Projects
(RM23.0 billion)**



19 | Approved Investments in the Manufacturing Sector

Economic Corridors Attracted 62 per cent of Total Investments Approved

RM15.3 billion



RM8.2 billion



RM5.7 billion



Total: RM34.7 billion

RM4.6 billion



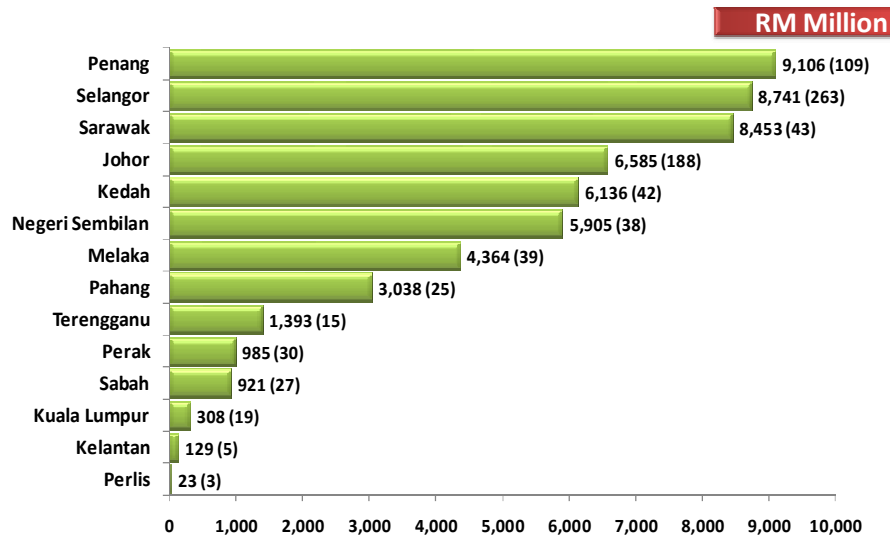
RM0.9 billion



Note: Investments in Projects Approved Manufacturing Licence

20 | Approved Investments in the Manufacturing Sector

Approved Investments in the Manufacturing Sector by Location

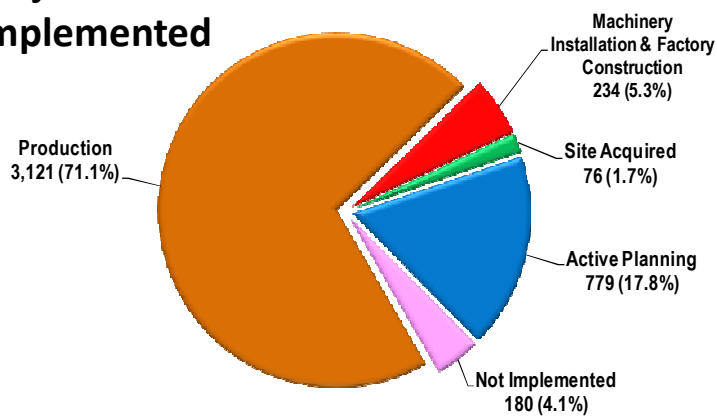


21 | Approved Investments in the Manufacturing Sector

Implementation of Projects Approved Between 2007-2011 as at 31 December 2011

76.4% of approved projects were implemented

Total: RM258.6 billion

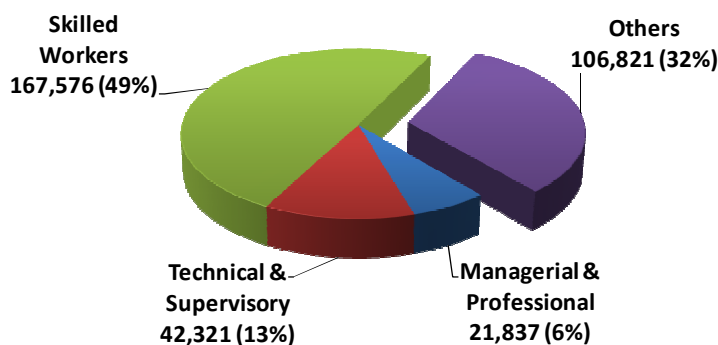


22 | Approved Investments in the Manufacturing Sector

Quality Employment Created in Projects Approved During 2007-2011 and Implemented

Total Employment: 338,555

68% in the Managerial, Technical, Supervisory and Skilled Categories



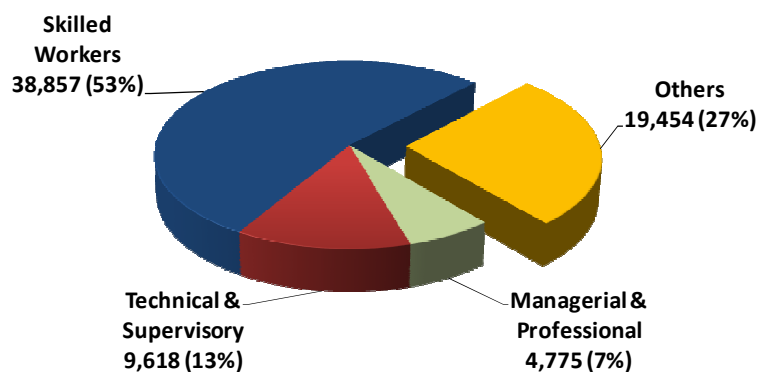
Note: Category of Employment from Projects Approved Between 2007-2011 and Implemented as at 31 December 2011

23 | Approved Investments in the Manufacturing Sector

Quality Employment Created in Projects Approved During 2010-2011 and Implemented

Total Employment: 72,704

73% in the Managerial, Technical, Supervisory and Skilled Categories



Note: Projects Approved Between 2010 & 2011 and Implemented as at 31 December 2011

24 | Approved Investments in the Manufacturing Sector



Approved Investments in Services Sector Underpin Economic Growth



RM64.4 BILLION



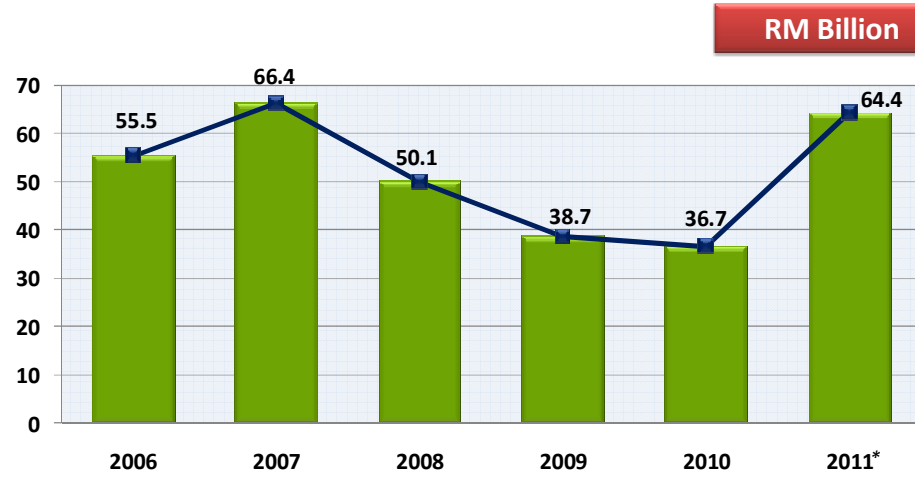
3,957 PROJECTS



43,784 JOBS

Note: *Statistics on investments in the services sector are preliminary.*

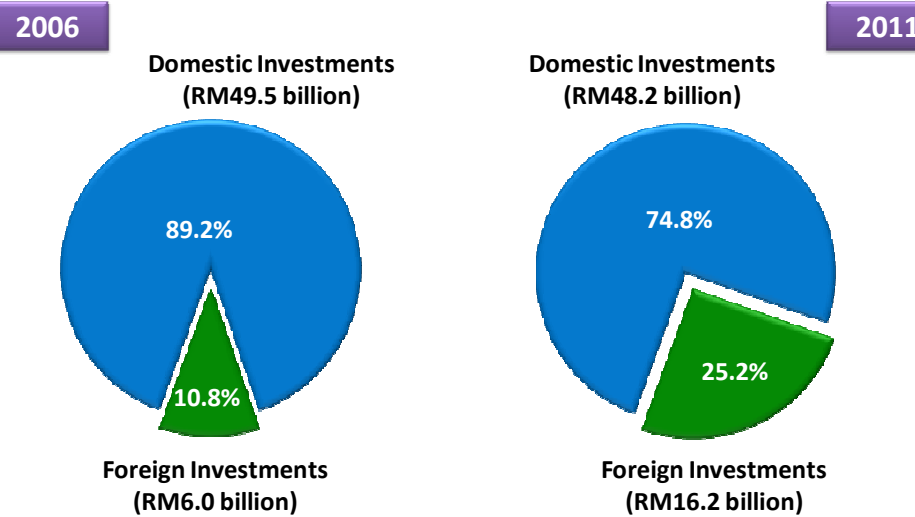
Services Sector Registered Significant Increase in Investments- Almost Reaching the Pre-Crisis Level



Note: * Preliminary

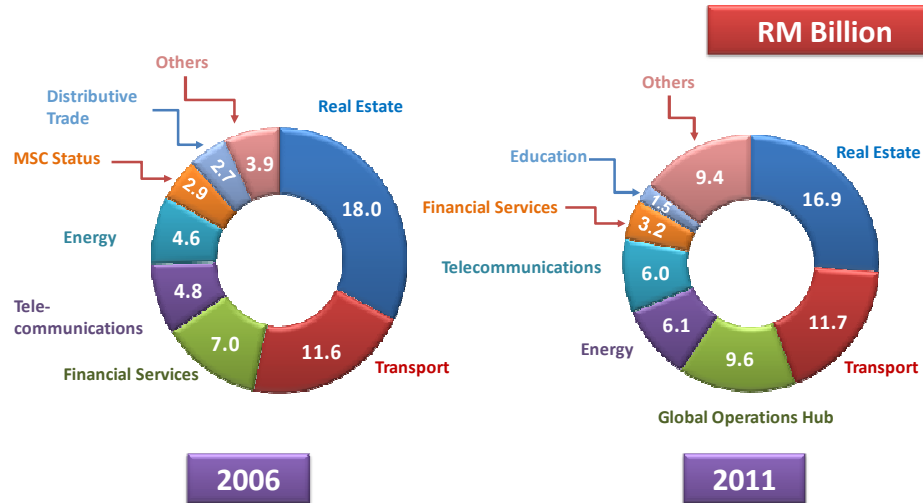
27 | Approved Investments in the Services Sector

The Share of Approved Foreign Investments in the Services Sector Increases



28 | Approved Investments in the Services Sector

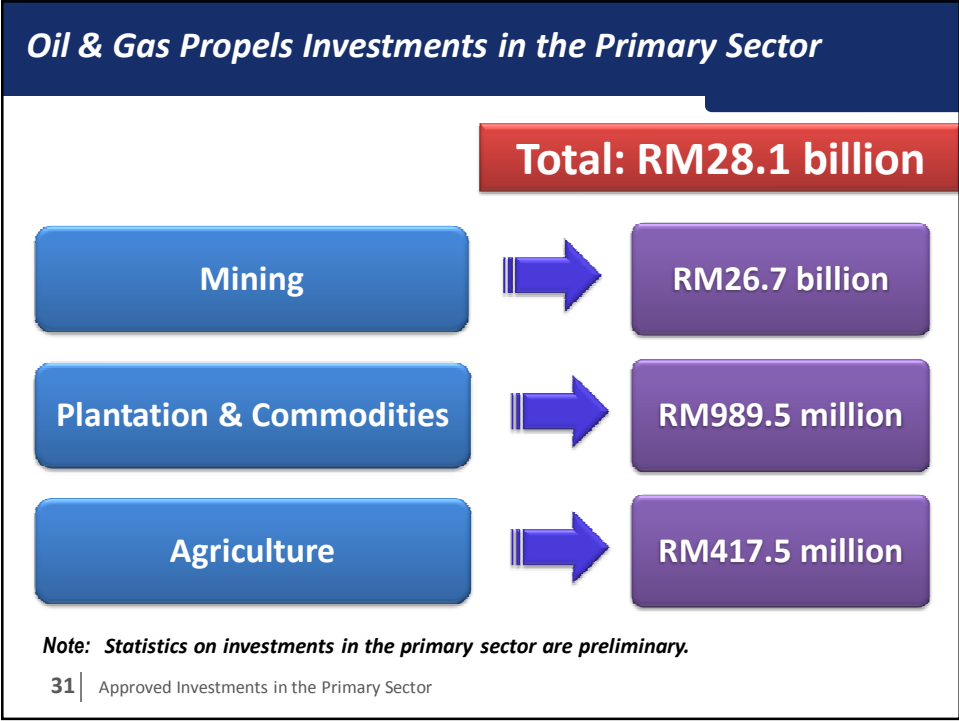
Real Estate and Transport Remain the Major Sub-Sectors



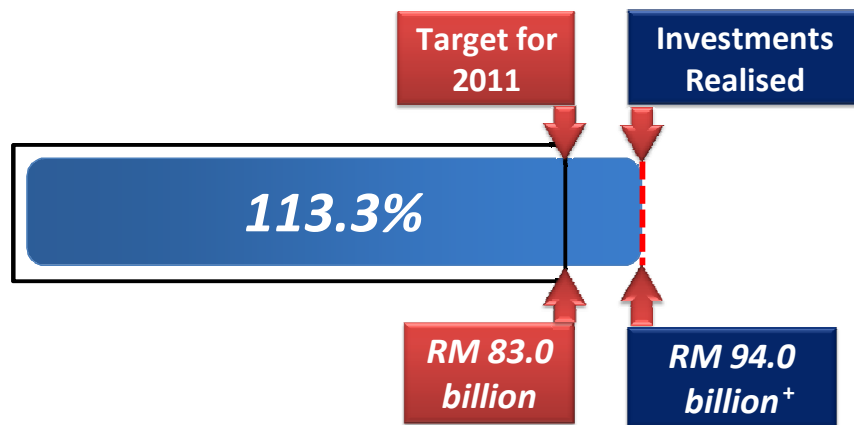
29 | Approved Investments in the Services Sector

APPROVED INVESTMENTS IN THE PRIMARY SECTOR





Realised Private Investments* Surpass Target



Source: DOSM

Note: * Gross Fixed Capital Formation (GFCF)

⁺ Estimates

33 | Private Investments

OUTLOOK



Outlook

Malaysia's economy is projected to sustain a growth of between 5% and 6% in 2012.

Global FDI inflows expected to strengthen from 2011 till 2013.

(UNCTAD's *World Investment Prospects & Survey, 2011-2013*)

Malaysia is ranked as 21st top host economies for FDI in 2011-2013.

(UNCTAD's *World Investment Prospects & Survey, 2011-2013*)

35 | Outlook

Outlook

cont'd...

Malaysia's strong performance in international rankings will support investment promotion drive:

- 10th most attractive destinations for FDI
(A.T. Kearney's *FDI Confidence Index*)
- 18th in ease of doing business
(World Bank *Doing Business Report*)
- 21st most competitive economy
(WEF *Global Competitive Report*)

Efforts to be intensified to target and attract industries in which Malaysia has strong foundations and in new growth areas to achieve the target of RM115 billion per annum.

36 | Outlook

