REALISED PRIVATE INVESTMENTS 2012

- Reached a record **RM139.5 billion**, an increase of **24.8%** compared with RM111.8 billion in 2011
- Exceeded 2012 target by **9.1%**

**Target: RM127.9 billion**

**Achievement: RM 139.5 billion**

Source: DOSM

Note: 1. Realised Private Investments - Gross Fixed Capital Formation (GFCF)
2. Excluding Investments by Government Linked Companies (GLCs)

MANUFACTURING EMPLOYMENT

- **79,807** jobs realised in 2012 in projects approved between 2008-2012
- **62%** are high income employment

Skilled Workers, 30,414 (38%)
General Workers, 30,656 (38%)
Executives, 18,737 (24%)
INVESTMENT
RM162.4 Billion
Highest Ever Recorded

EMPLOYMENT
182,841 Jobs
Creation of High Income Employment & Talents

APPROVED INVESTMENTS

TECHNOLOGY
Inflows of New & Emerging Technologies
- Aircraft Design
- IC Design
- Solar Wafer & Ingots
- Advanced Ceramics
- Biopharmaceuticals
- Specialised M&E
- Medical Devices
- Oil & Gas Services

ECOSYSTEM
- Strengthening of Clusters - Completing the Value Chain
- Semiconductor
- Light Emitting Diodes
- M&E System Integrators
- Solar
GLOBAL HUB
Malaysia as a base for OHQs, Global & Regional Hubs for Manufacturing & Services

CORRIDOR DEVELOPMENT
Balanced Development via Economic Corridors

APPROVED INVESTMENTS
Total Investment Approved 2012

RM21.2 bill. manufacturing investments went into Corridors
Investments in Malaysia reached a new record level in 2012. Total Investment Approved 2012 reached RM162.4 billion, representing an increase of 5.1% from the previous year. 182,841 jobs were created through 6,442 projects.
In line with ETP, **Domestic Investments** drive private investments.

Domestic Investments (RM86.6 billion)

- 56.0% Domestic Investments (RM127.6 billion)
- 44.0% Foreign Investments (RM68.0 billion)

Foreign Investments (RM34.8 billion)

- 78% Domestic Investments (RM127.6 billion)
- 22% Foreign Investments (RM34.8 billion)

**Total Investment Approved 2012**

**Services sector** continues to support Malaysia’s economy.

- Services 117.6 (72.4%)
- Manufacturing 41 (25.3%)
- Primary 3.8 (2.3%)

**RM162.4 billion**
Approved investments remain high

**Manufacturing Sector**

- RM41 BILLION
- 804 PROJECTS
- 76,631 JOBS
MANUFACTURING SECTOR

Investment Trend

- Malaysia is no longer competitive for MNCs to undertake labour intensive operations.
- Laterally, MNCs are expanding their R&D capabilities in Malaysia as the talent pool has been developed.
- More high income jobs created from higher value added activities.

MANUFACTURING SECTOR

Domestic investments continue to increase

- 2000:
  - Domestic Investments (RM14.2 billion): 41.6%
  - Foreign Investments (RM19.9 billion): 58.4%
- 2012:
  - Domestic Investments (RM20.2 billion): 49.3%
  - Foreign Investments (RM20.8 billion): 50.7%

Approved Investments in the Manufacturing Sector
Transport, chemicals and petroleum industries dominate investment inflows in 2012

64% of FDI comes from Asian countries
Malaysia – a magnet for **greenfield** investments

**Total: RM41 billion**

- **New Projects (RM26.8 billion)**: 65.4%
- **Expansion/ Diversification Projects (RM14.2 billion)**: 34.6%

**MANUFACTURING SECTOR**

**ECONOMIC CORRIDORS**

**Partners** in attracting manufacturing investments

- RM5.0 billion
- RM4.6 billion
- RM4.3 billion
- RM4.2 billion
- RM3.1 billion

Attracted 51.7% of investments in manufacturing sector (RM21.2 bil.)

*Note: Investments in Projects Approved Manufacturing Licence*
Projects Implemented as at 31 December 2012
Approved between 2008-2012

75.7% approved projects implemented with investments
RM147.2 bil.

- Production: 1,005 (70.8%)
- Active Planning: 783 (18.4%)
- Not Implemented: 173 (4.1%)
- Site Acquired: 76 (1.8%)
- Machinery Installation & Factory Construction: 208 (4.9%)

Services
Services sector adds a **new dimension** to Malaysia’s economy, contributing **72%** of investments.

- **RM117.6 BILLION** approved investments
- **5,536 PROJECTS**
- **103,180 JOBS**

Services sector registered a **significant** increase of **67%** investments for **2012**.

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Domestic investments continue to **dominate**

- **Domestic Investments (RM49.5 billion)**
  - 89.2%
  - 10.8%
  - **Foreign Investments (RM6.0 billion)**

- **Domestic Investments (RM105.4 billion)**
  - 90%
  - 10%
  - **Foreign Investments (RM12.2 billion)**

**Real estate** and **utility** were the major sub-sectors

- **Real Estate**: RM 18.0 billion in 2006, RM 58.8 billion in 2012
- **Utility**: RM 7.0 billion in 2006, RM 12.6 billion in 2012
Oil & Gas propels investments in the sector

Total: RM3.8 billion

- Mining: RM2.8 billion
- Plantation & Commodities: RM548.7 million
- Agriculture: RM507.8 million

Approved Investments in the Primary Sector
The Transformation Continues

ECONOMIC OUTLOOK

- IMF forecasts world economy to grow by 3.5% in 2013
- Malaysia's economy is projected to sustain a growth of between 4.5% and 5% in 2013.
- Undertaking eco-system approach to promote private investments in both the manufacturing and services sectors.
- Focus on megatrends and the development of technologically advanced target products and applications such as artificial intelligence, robotics, 3D printing and smarter and flexible production technology.
Malaysia’s strong performance in international rankings will support investment promotion drive:

- 10th most attractive destinations for FDI (A.T. Kearney’s FDI Confidence Index)
- 12th in ease of doing business (World Bank Doing Business 2013 Report)
- 14th most competitive economy in overall performance. (IMD’s World Competitiveness Yearbook 2012)
- 25th most competitive nation in the world. (WEF’s Global Competitiveness Report 2012-2013)